



REVIEW OF THE STATISTICAL DATA AND FISHERY TRENDS FOR BILLFISH

PREPARED BY: IOTC SECRETARIAT¹, 26 AUGUST 2017

PURPOSE

To provide the Working Party on Billfish (WPB) with a review of the status of the information available on billfish species in the databases at the IOTC Secretariat as of **19 August 2017**, as well as a range of fishery indicators, including catch and effort trends, for fisheries catching billfish in the IOTC area of competence. It covers data on nominal catches (retained and discards), catch-and-effort, and size-frequency.

BACKGROUND

Prior to each WPB meeting the IOTC Secretariat develops a series of tables, figures, and maps that highlight historical and emerging trends in the fisheries data held by the IOTC Secretariat. This information is used during each WPB meeting to inform discussions around stock status and in developing advice to the Scientific Committee.

This document summarises the standing of a range of information received for the billfish species under the IOTC Mandate (<u>Table 1</u>), in accordance with IOTC Resolution 15/02 *Mandatory statistical requirements for IOTC Members and Cooperating Non-Contracting Parties (CPC's)*², for the period 1950–2015.

The document also provides: summaries of any important reviews to series of historical catches for billfish species; a range of fishery indicators, including catch and effort trends, for fisheries catching billfish in the IOTC area of competence (<u>Appendix I</u>).

The report is split into the following sections:

- <u>Section 1</u>: Overview of data for billfish species in the Indian Ocean.
- <u>Section 2</u>: Data issues related to the statistics reported to the IOTC for billfish species.
- <u>Section 3</u>: Main fisheries and catch data available for each billfish species.
- <u>Appendix I</u>: Review of fisheries trends for billfish species.

Major data categories covered by the report

Nominal catches: Total annual retained catches and discards (in live weight) by fleet, IOTC Area, species, and gear. If these data are not reported the IOTC Secretariat, estimates of total retained catch are made from a range of sources (including: partial catch-and-effort data, data in the FAO FishStat database, catches estimated by the IOTC from data collected through port sampling, data published through web pages or other means, or data reported by parties on the activity of vessels under their flag (IOTC Resolution 10/08; IOTC Resolution 14/06) or other flags (IOTC Resolution 13/07; IOTC Resolution 05/03).

Catch-and-effort data: Refers to fine-scale data, usually from logbooks, reported in aggregated format: per fleet, year, gear, type of school, month, grid and species. Information on the use of fish aggregating devices (FADs) and activity of vessels that assist industrial purse seiners to locate tuna schools (supply vessels) is also collected.

Length frequency data: Individual body lengths of IOTC species per fleet, year, gear, type of school, month and area.

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² This Resolution superseded IOTC Resolutions 98/01, 05/01 and 08/01.

TABLE 1. Billfish species under the IOTC mandate.

IOTC code	English name	Scientific name
BLM	Black marlin	Makaira indica
BUM	Blue marlin	Makaira nigricans
MLS	Striped marlin	Tetrapturus audax
SFA	Indo-Pacific sailfish	Istiophorus platypterus
SWO	Swordfish	Xiphias gladius

SECTION 1: OVERVIEW OF DATA FOR BILLFISH SPECIES IN THE INDIAN OCEAN

Fisheries and catch trends for billfish species

• <u>Main species</u>: Indo-Pacific sailfish and swordfish account for around two thirds of total catches of billfish species in recent years; followed by black marlin, blue marlin and striped marlin (**Fig. 1d**).

The importance of some billfish species – in terms of share of total catches of billfish – has changed over time (**Fig. 1c**), mostly as a result of changes to the number of longline vessels active in the Indian Ocean. Catches of swordfish in particular increased during the 1990s as a result of changes in targeting by Taiwan, China, and the arrival of European longline fleets, increasing the swordfish share of total billfishes catch from 20–30% in the early 1990s to as much as 50% by the early-2000s. Catches of swordfish over the last decade have since declined back to around a third of total billfish catches, largely as a result of declines in the number of longline vessels operated by Taiwan, China. However in recent years the catches of swordfish are showing increasing trend.

Large catches of marlins have also been recorded since 2012 from increased activities by longliners in waters of the western central and northwest Indian Ocean as a consequence of improvements in security in the area off Somalia.

• <u>Main fisheries</u>: Up to the early-1980s longline vessels accounted for over 90% of the total billfish (largely as nontargeted catch); in the last 20 years the proportion has fallen to between 50% to 70% as billfish catches from offshore gillnet fisheries have become increasingly important for a number of fleets, such as I.R. Iran and Sri Lanka (**Fig. 2b-c**).

In addition the number of longline vessels has also declined in recent years in response to the threat of Somali piracy in the western tropical Indian Ocean. Nevertheless, billfish catches are still dominated by a number of longline fleets – namely Taiwan, China and European fleets³ that now seem to be resuming fishing activities in their main fishing grounds.

• <u>Main fleets (i.e., highest catches in recent years)</u>:

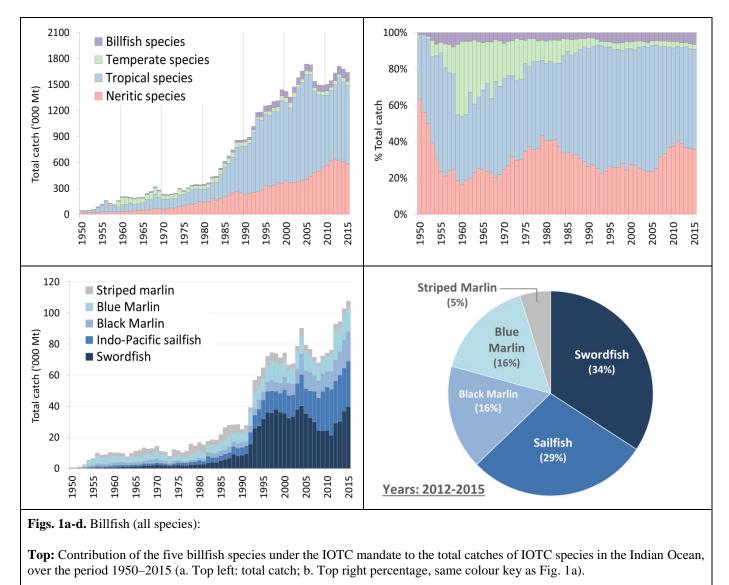
In recent years six fleets (Indonesia, I.R. Iran, Taiwan, China, Sri Lanka, India and Pakistan) have reported over 75% of the total catches of billfish species from all IOTC fleets combined (Fig. 2a).

• <u>Retained catch trends</u>:

The importance of catches of billfish species to the total catches of IOTC species in the Indian Ocean has remained relatively constant over the years (**Figs. 1a-b**) at around 5% of the total catch of IOTC species.

Total catches of billfish species have generally increased in line with other species groups under the mandate of IOTC, increasing from around 25,000 t in the early 1990s to nearly 75,000 t in the mid-1990s. Since then, average catches per annum have remained relatively stable at between 70,000 t and 75,000 t, however since 2012 catches over 90,000 t have been reported, with the highest catch of over 108,000 t in 2015 (with the largest increases reported by Indonesia, I.R. Iran, Pakistan, and Taiwan, China) (**Fig. 2a**).

³ EU,Spain, EU,Portgual, EU,France(La Réunion), and EU,UK.



Bottom: Contribution of each billfish species to the total combined catches of billfish (c. Bottom left: nominal catch of each species, 1950–2015; d. Bottom right: share of billfish catch by species, 2012–15 average catch).

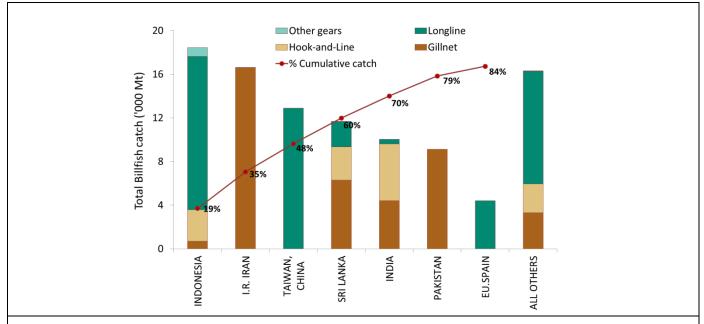


Fig. 2a: Billfish (all species): average catches in the Indian Ocean over the period 2012–15, by fleet and gear. Fleets are ordered from left to right, according to the volume of catches reported. The red line indicates the (cumulative) proportion of catches of all billfish species for the fleets concerned, over the total combined catches reported from all fleets and gears.

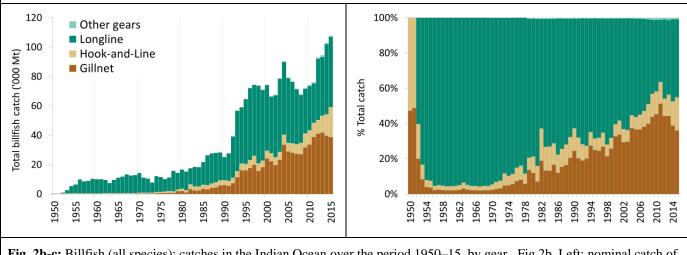


Fig. 2b-c: Billfish (all species): catches in the Indian Ocean over the period 1950–15, by gear. Fig 2b. Left: nominal catch of all billfish species, by gear; Fig. 2c. Right: percentage share of all billfish species catches, by gear.

SECTION 2: SUMMARY OF DATA ISSUES RELATED TO THE STATISTICS OF BILLFISH SPECIES REPORTED TO THE IOTC

The following section provides a summary of the main issues that the IOTC Secretariat considers to negatively affect the quality of billfish statistics available at the IOTC, by type of dataset, for the consideration of the WPB.

Nominal (retained) catches

Artisanal fisheries (including Sports Fisheries)

- <u>Sri Lanka (gillnet/longline)</u>: In recent years, Sri Lanka has been estimated to catch over 15% of catches of marlins in the Indian Ocean. Although catches of marlins by species have been reported for its gillnet/longline fishery, the catch ratio of blue marlin to black marlin has changed dramatically in recent years. This is thought to be a sign of frequent mis-identification rather than the effect of changes in catch rates or species composition for this fishery. Although the IOTC Secretariat has adjusted the catches of marlins using proportions derived from years with good monitoring of catches by species, the catches estimated remain uncertain.
- <u>Indonesia (coastal fisheries)</u>: Catches of billfish reported by Indonesia for its artisanal fisheries in recent years are considerably higher than those reported in the past, at around 5% of the total catches of billfish in the Indian Ocean. In 2011 the Secretariat revised the nominal catch dataset for Indonesia, using information from various sources, including official reports. However, the data quality of catches for artisanal fisheries of Indonesia is thought to be poor, with a likely underestimation of catches of billfish in recent years.
- Sport fisheries of Australia, France(La Réunion), India, Indonesia, Madagascar, Mauritius, Oman, Seychelles, Sri Lanka, Tanzania, Thailand and United Arab Emirates: Data has either never been submitted, or is available for only a limited number of years for sports fisheries in each of the referred CPCs. Sport fisheries are known to catch billfish species, and are particularly important for catches of blue marlin, black marlin and Indo-Pacific sailfish. Although some data are available from sport fisheries in the region (e.g., Kenya, Mauritius, Mozambique, South Africa), the information cannot be used to estimate levels of catch for other fisheries. To improve the quality and availability of data for sports fisheries, the IOTC Secretariat has commissioned a pilot Project to improve the collection of catch-and-effort and size frequency from sports fisheries in the Western Indian Ocean. For the initial phase, data collection is focused on sports fisheries in Seychelles, Kenya, Mauritius, and La Reunion. A full update on the Project, including results of the data collection, will be presented to the WPB in 2017.
- Drifting gillnet fisheries of I.R. Iran and Pakistan:

In recent years both fisheries have reported catches of billfish at around 20,000 t (25% of the total catches). Catches for this component remain very uncertain:

- <u>I.R. Iran</u>: In recent years I.R. Iran has reported catches of marlins and swordfish for its gillnet fishery, (i.e., catches from 2012 onwards) which significantly revises the catch-by-species previously estimates by the IOTC Secretariat. While the IOTC Secretariat has used the new catch reports to re-build the historical series (pre-2012) for its offshore gillnet fishery, estimates for the historical series remain highly uncertain.
- 2. <u>Pakistan (coastal/offshore fisheries)</u>: In 2016 Pakistan submitted catches for first time in recent years however the data are significantly different to catches reported by WWF-Pakistan funded sampling in 2012, and also with previous official data reported by Pakistan to the IOTC Secretariat. Data reported by WWF-Pakistan estimates catches from Pakistan account for around 6% of total billfish catches in the Indian Ocean. However, based on the latest data submitted by Pakistan, catches are estimated to be much lower than what has previously been reported by WWF-Pakistan. Verification of the data is currently being undertaken by the IOTC Secretariat to understand the reasons for the differences in reported data for Pakistan before any updates are implemented in the IOTC database.

Catch-and-effort and CPUE series

For a number of fisheries important for billfish catches listed below, catch-and-effort remains either totally unavailable, incomplete (i.e., missing catches by species, gear, or fleet), or only partially reported according to the standards of IOTC Resolution 15/02, and therefore of limited value in deriving indices of abundance:

- <u>EU,Spain (longline)</u>: To date, the IOTC Secretariat has no complete catch-and-effort data (i.e., data for marlins and sailfish) for the longline fishery of EU,Spain.
- <u>India (longline)</u>: In recent years, India has reported very incomplete catches and catch-and-effort data for its commercial longline fishery. The IOTC Secretariat has estimated total catches for this period using alternative sources, and the final catches estimated are considerably higher than those officially reported to the Secretariat.

- <u>Indonesia (fresh longline)</u>: The catches of swordfish and marlins for the fresh tuna longline fishery of Indonesia may have been underestimated in the past due to not being sampled sufficiently in port and also the lack of logbook data from which to derive estimates. The catches of billfish estimated in recent years (all species combined) represent around 10% of the total catches in the Indian Ocean, especially swordfish and blue marlin. Catches for this component are considered to be highly uncertain.
- <u>Republic of Korea (longline)</u>: The nominal catches and catch-and-effort data series for billfish for the longline fishery of Korea are conflicting, with nominal catches of swordfish and marlins lower than the catches reported as catch-and-effort for some years. Although in 2010 the IOTC Secretariat revised the nominal catch dataset to account for catches reported as catch-and-effort, the quality of the estimates remains unknown. However, the catches of longliners of the Republic of Korea in recent years are very small.

Size data from (all fisheries)

Size data for all billfish species is generally considered to be unreliable and insufficient to be of use for stock assessment purposes, as the number of samples for all species are below the minimum sampling coverage of one fish per tonne of catch recommended by IOTC; while the quality of many of the samples collected by fishermen on commercial boats cannot be verified.

- <u>Taiwan,China (longline)</u>: Size data have been available since 1980; however, the IOTC Secretariat has identified issues in the length frequency distributions, in particular fish recorded under various types of size class bins (e.g. 1cm, 2cm, 10cm, etc.) that are reported under identical class bins (e.g. 2cm, with all fish between 10-20 cm reported as 10-12cm). For this reason, the average weights estimated for this fishery are considered unreliable.
- <u>I.R. Iran and Pakistan (gillnet)</u>: no size data reported size frequency data for billfish for gillnet fisheries.
- <u>Sri Lanka (gillnet/longline)</u>: Although Sri Lanka has reported length frequency data for swordfish and marlins in recent years, the lengths reported are considered highly uncertain, due to mis-identification of marlins and likely sampling bias (large specimens of swordfish and marlins are highly processed and not sampled for lengths, while small specimens are sampled).
- <u>India and Oman (longline)</u>: To date, India and Oman have not reported size frequency data for billfish from their commercial longline fisheries.
- <u>Indonesia (longline)</u>: size frequency data has been reported for its fresh-tuna longline fishery in recent years. However, the samples cannot be fully disaggregated by month and fishing area (i.e., 5 degree square grid) and refer mostly to the component of the catch that is unloaded fresh. For this reason the quality of the samples in the IOTC database are considered unreliable.
- <u>Taiwan, China (fresh-tuna longline)</u>: Taiwan, China recently submitted size frequency data for the fresh tuna longline. Data are available for the marlins and swordfish species. However the data are considered uncertain.
- <u>India and Indonesia (artisanal fisheries)</u>: To date, India and Indonesia have not reported size frequency data for their artisanal fisheries.

Biological data (all billfish species)

The IOTC Secretariat has previously used length-age keys, length-weight keys, and processed weight-live weight keys for billfish species from other oceans due to the general lack of biological data, and length frequency data by sex, available from the fisheries indicated below:

• <u>Industrial longline fisheries</u>: in particular Taiwan, China, Indonesia, EU(all fleets), China and the Republic of Korea.

Data issues: priorities and suggested actions

The IOTC Secretariat suggests the following actions as key to improving the quality of datasets for the assessment of billfish, with a focus on fleets considered important for catches of billfish and for which issues have been identified with the data reported or currently estimated by the IOTC Secretariat (as detailed above).

- i. <u>Sri Lanka (gillnet and costal fisheries)</u>: The IOTC Secretariat to liaise with Sri Lanka (NARA/MFARD) to further improve the estimation of catches of billfish, and revision to the historical time series (e.g., based on the results of 2012 review BOBLME funded sampling of coastal fisheries conducted since 2013).
- ii. <u>Indonesia (coastal fisheries)</u>: The IOTC Secretariat to continue working with DGCF to improve the quality of data for billfish and other IOTC species for coastal fisheries. A BOBLME/OFCF funded pilot sampling project

concludes in October 2015; the results will be used to inform future revisions of catches of IOTC species for Indonesia's coastal fisheries.

iii. <u>I.R. Iran and Pakistan (gillnet fisheries)</u>: The IOTC Secretariat to conduct data support missions with I.R. Iran and Pakistan to undertake an historical data review of billfish catches and resolve current inconsistencies in the catches reported to the IOTC Secretariat.

SECTION 3: STATUS OF FISHERIES STATISTICS FOR BILLFISH SPECIES

Swordfish (SWO: Xiphias gladius)

Fisheries and main catch trends

- <u>Main fishing gear (2012–15)</u>: Longline catches⁴ are currently estimated to comprise approximately 85% of total swordfish catches in the Indian Ocean. (**Table 2; Fig. 3**)
- <u>Main fleets (and primary gear associated with catches): percentage of total catches (2012–15):</u> Indonesia (fresh longline): 20%;Taiwan,China (longline): 17%; Sri Lanka (longline-gillnet): 12%;; EU,Spain (swordfish targeted longline): 12% (**Fig. 4**).
- <u>Main fishing areas</u>: Primary: Western Indian Ocean, in waters off Somalia, and the southwest Indian Ocean. In recent years (2009 2011) the fishery has moved eastwards due to piracy, a decrease in fish abundance, or a combination of both. Secondary: Waters off Sri Lanka, western Australia and Indonesia.(**Table 5**)
- <u>Retained catch trends</u>:

Before the 1990s, swordfish were mainly a non-targeted catch of industrial longline fisheries; catches increased relatively slowly in tandem with the development of coastal state and distant water longline fisheries targeting tunas.

After 1990, catches increased sharply (from around 8,000 t in 1991 to 36,000 t in 1998) as a result of changes in targeting from tunas to swordfish by part of the Taiwan, China longline fleet, along with the development of longline fisheries in Australia, France(La Réunion), Seychelles and Mauritius and arrival of longline fleets from the Atlantic Ocean (EU,Portugal, EU,Spain the EU,UK and other fleets operating under various flags⁵).

Since the mid-2000s annual catches have fallen steadily, largely due to the decline in the number of Taiwanese longline vessels active in the Indian Ocean in response to the threat of piracy; however since 2012 catches appear to show signs of recovery as a consequence of improvements in security in the area off Somalia.

• <u>Discard levels</u>: Low, although estimates of discards are unknown for most industrial fisheries, mainly longliners. Discards of may also occur in the driftnet fishery of I.R. Iran, as this species has no commercial value in this country.

Changes to the catch series: no major changes to the catch series since the WPB meeting in 2015.

TABLE 2. Swordfish: best scientific estimates of catches by type of fishery for the period 1950–2015 (in metric tons). Data as of August 2017.

Fisherv	By decade (average)						By year (last ten years)									
r isner y	1950s	1960s	1970s	1980s	1990s	2000s	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
ELL	-	-	-	9	1,841	9,736	12,448	10,996	7,655	7,637	9,031	6,835	7,643	7,876	7,419	6,618
LL	260	1,301	1,920	4,313	22,692	20,085	17,227	16,123	13,511	13,810	12,419	10,976	17,466	17,186	21,539	23,480
OT	37	39	186	807	1,989	2,819	2,936	2,809	3,261	3,019	3,033	3,560	4,068	5,286	7,881	9,602
Total	297	1,340	2,106	5,130	26,521	32,640	32,610	29,928	24,427	24,466	24,483	21,370	29,177	30,349	36,840	39,700

Definition of fisheries: Swordfish targeted longline (**ELL**); Longline (**LL**); Other gears (includes longline-gillnet, handline, gillnet, gillnet-longline, coastal longline, troll line, sport fishing, and all other gears) (**OT**).

TABLE 3... Swordfish: best scientific estimates of catches by type of fishing area for the period 1950–2015 (in metric tons). Data as of August 2017.

Area	By decade (average)						By year (last ten years)									
	1950s	1960s	1970s	1980s	1990s	2000s	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
NW	90	470	630	1843	8262	10097	10,731	8,335	6,066	4,445	2,597	2,503	8,649	8,022	8,290	10,643
SW	9	227	392	606	8623	7308	8,388	6,833	5,371	5,555	7,708	6,325	6,291	6,606	4,353	3,708
NE	162	434	703	2155	6505	9211	8,897	9,293	8,882	10,923	10,611	9,517	11,611	12,065	19,060	20,456
SE	37	201	305	386	3044	6004	4,589	5,453	4,103	3,537	3,555	3,019	2,622	3,655	5,135	4,890
OT	0	7	76	140	88	20	6	14	5	6	11	7	4	1	1	2
Total	297	1,340	2,106	5,130	26,521	32,640	32,610	29,928	24,427	24,466	24,483	21,370	29,177	30,349	36,840	39,700

Areas: Northwest Indian Ocean (NW); Southwest Indian Ocean (SW); Northeast Indian Ocean (NE); Southeast Indian Ocean (SE); Southern Indian Ocean (OT).

 ⁴ Including deep freezing longline (LL), exploratory longline (LLEX), fresh longline (FLL), longlines targeting sharks (SLL), and swordfish targeted longline (ELL).
⁵ E.g., Senegal, Guinea, etc.

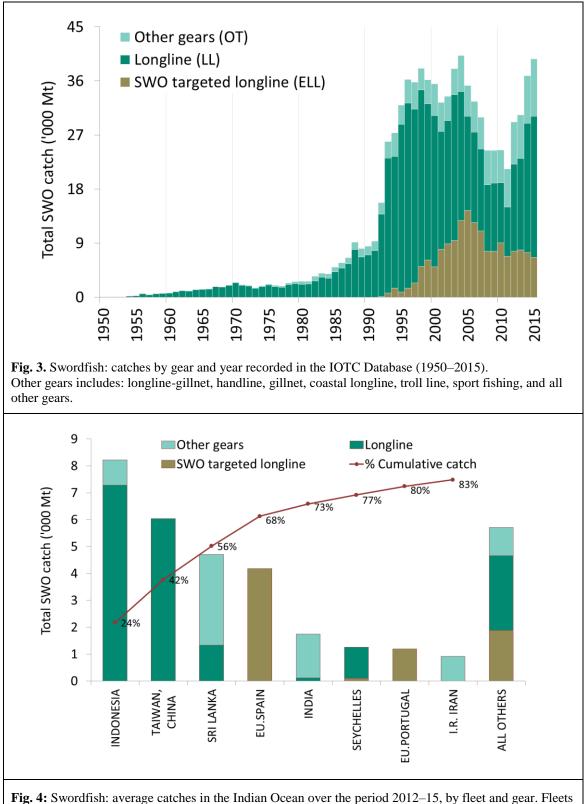


Fig. 4: Swordfish: average catches in the Indian Ocean over the period 2012–15, by fleet and gear. Fleets are ordered from left to right, according to the volume of catches reported. The red line indicates the (cumulative) proportion of catches of swordfish for the fleets concerned, over the total combined catches reported from all fleets and gears.

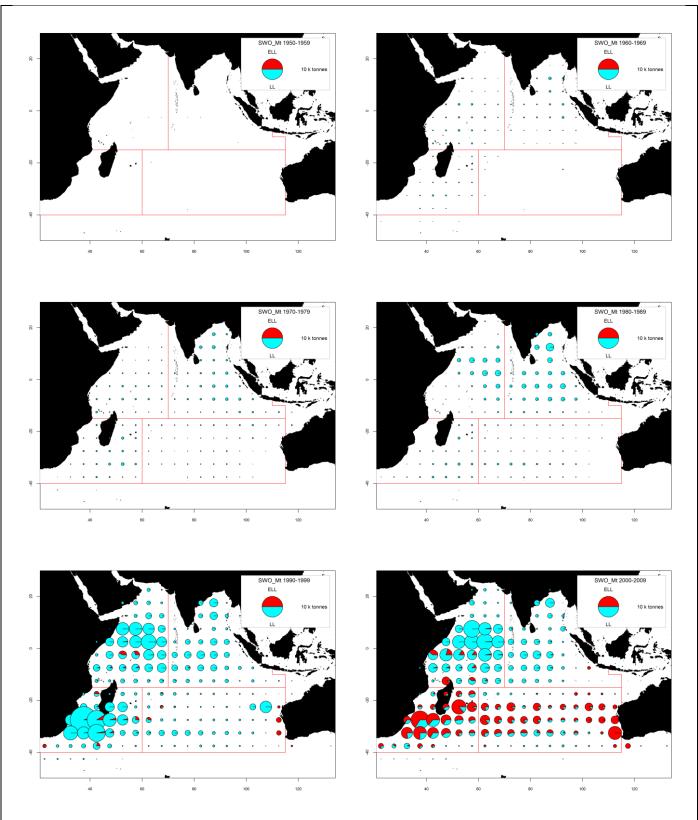


Fig. 5a-f: Swordfish: Time-area catches (total combined in tonnes) as reported for longline fisheries targeting swordfish (**ELL**), other longline fisheries (**LL**), for the period 1950-2009, by decade and type of gear. Red lines represent the areas used for the assessments of swordfish.

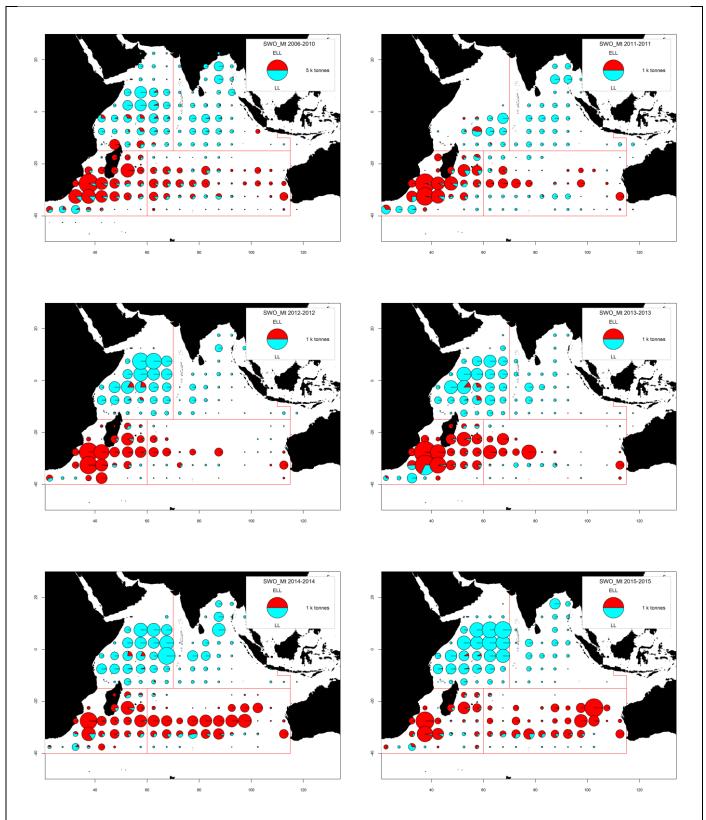


Fig. 6a-f: Swordfish: Time-area catches (total combined in tonnes) for longline fisheries targeting swordfish (**ELL**), other longline fisheries (**LL**), gillnet fisheries (**GI**), and for all other fleets combined (**OT**), for the period 2004-2008 by type of gear and for 2009-13, by year and type of gear. Red lines represent the areas used for the assessments of swordfish.

Swordfish: estimation of catches – data related issues

Retained catches – while the proportion of catches estimated, or adjusted, by the IOTC Secretariat are relatively low (**Fig.7a**), there are uncertainties for the following fisheries/fleets:

- <u>I.R. Iran and Pakistan (Gillnet)</u>: the IOTC Secretariat used the catches of swordfish and marlins reported by I.R. Iran for the years 2012 and 2013 to rebuild historical catch series of billfish for this fishery. However, catch rates and species composition for the Iranian and Pakistani gillnet fisheries differ significantly from each other in terms of the species composition, and in the case of Pakistan, the catches by species and are also in contradiction with other estimates derived from WWF funded sampling conducted Pakistan in recent years.
- <u>Indonesia (Longline)</u>: Catches possibly underestimated due to insufficient sampling coverage especially in recent years (where they represent around 25% of the total catches).
- <u>India (Longline)</u>: Incomplete catches and catch-and-effort data, especially for its commercial longline fishery. Catches in recent years represent less than 4% of the total catches of swordfish.
- <u>Non-reporting fleets (NEI) (Longline)</u>: Catches estimated by the IOTC Secretariat, however the proportion of total catches associated with this fishery are thought to be low and do not have a significant impact on the overall catch series.

Swordfish – Catch-per-unit-effort (CPUE) trends

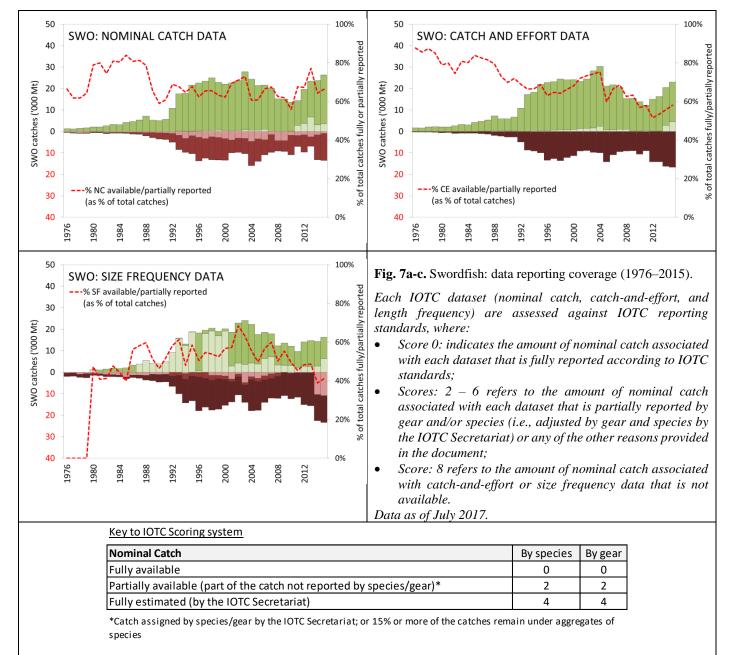
• <u>Availability</u>: Catch-and-effort series are available for some industrial longline fisheries (**Fig. 8b**).

For most other fisheries, catch-and-effort are either not available (e.g., longline fisheries of Indonesia, drifting gillnet fisheries of Iran and Pakistan), or they are considered poor quality – especially since the early-1990s (e.g., gillnet and longline fisheries of Sri Lanka, Taiwan, China fresh-tuna longliners, Non-reporting longliners (NEI)).

Swordfish – Fish size or age trends (e.g., by length, weight, sex and/or maturity)

In general, the amount of catch for which size data for the species are available before 2005 is still very low and the number of specimens measured per stratum has been decreasing in recent years (**Fig. 7c**)

- <u>Average fish weight</u>: can be assessed for several industrial fisheries, although they are incomplete or poor quality for most fisheries before the early-80s and also in recent years (due low sampling coverage and time-area coverage of longliners from Japan). The average weights of swordfish are variable but show no clear trend. (Appendix I).
- <u>Catch-at-Size (Age) table</u>: data are available but the estimates are thought to have been compromised for some years and fisheries due to:
 - i. uncertainty in the length frequency data recorded for longliners of Japan and Taiwan, China: average weights of swordfish derived from length frequency and catch-and-effort data are very different;
 - ii. uncertainty in the catches of swordfish for the drifting gillnet fisheries of I.R. Iran and the longline fishery of Indonesia;
 - iii. the total lack of size data before the early-70s and poor coverage before the early-80s and for most artisanal fisheries (e.g., Pakistan, India, Indonesia);
 - iv. the paucity of size data available from industrial longliners since the early-1990s (e.g. Japan, Philippines, India and China);
 - v. the lack of time-area catches for some industrial fleets (e.g. Indonesia, India, NEI fleets);
 - vi. the paucity of biological data available, notably sex-ratio and sex-length-age keys.
- <u>Sex ratio data</u>: have not been provided to the Secretariat by CPCs.



Catch-and-Effort	Time-period	Area	
Available according to standards	0	0	
Not available according to standards	2	2	
Low coverage (less than 30% of total catch covered through logbooks)	2		
Not available at all 8			

Size frequency data	Time-period	Area	
Available according to standards	0	0	
Not available according to standards	2	2	
w coverage (less than 1 fish measured by metric ton of catch) 2			
Not available at all	8		

Key to colour coding

Total score is 0 (or average score is 0-1)
Total score is 2 (or average score is 1-3)
Total score is 4 (or average score is 3-5)
Total score is 6 (or average score is 5-7)
Total score is 8 (or average score is 7-8)

Blue Marlin (BUM: Makaira nigricans)

Fisheries and main catch trends

- <u>Main fishing gear (2012–15)</u>: Blue marlin are largely considered to be a non-target species of industrial and artisanal fisheries. Longline catches⁶ account for around 72% of total catches in the Indian Ocean, followed by gillnets (25%), with remaining catches recorded under troll and handlines. (**Table 4; Fig. 8**)
- <u>Main fleets (and primary gear associated with catches): percentage of total catches (2012–15):</u> Taiwan, China (longline): 34%; Indonesia (fresh longline): 30%; Pakistan (gillnet): 12%; I.R. Iran (gillnet): 9%, and Sri Lanka (6%) (Fig. 9).
- <u>Main fishing areas</u>: Western Indian Ocean, in the main fishing areas operated by longliners.
- <u>Retained catch trends</u>:

Catch trends are variable, which may reflect the level of reporting and the status of blue marlin as a non-target species.

Catches reported by drifting longliners were more or less stable until the late-70's, at around 3,000 t to 4,000 t, and have steadily increased since then to reach values between 8,000 t and to over 10,000 t since the early 1990's. The highest catches reported by longliners have been recorded since 2012, and are likely to be the consequence of higher catch rates by some longline fleets which appear to have resumed operations in the western tropical Indian Ocean.

• <u>Discard levels</u>: Low, although estimates of discards are unknown for most industrial fisheries, mainly longliners. Discards may also occur in some gillnet fisheries.

Changes to the catch series: no major changes to the catch series since the WPB meeting in 2014, when catches were revised substantially following new reports of catches-by-species for drifting gillnet fleets by Iran⁷.

Any differences in the data series since the last WPB are changes to the nominal catch as a result of reallocation of catches reported as other billfish species or as aggregated billfish species groups reported by, e.g., Sri Lanka, and Pakistan to a lesser extent. These changes, however, did not lead to very significant changes in the total catch estimates for blue marlin.

TABLE 4: Blue marlin: best scientific estimates of catches by type of fishery for the period 1950–2015 (in metric tons). Data as of August 2017.

Fisherv		By decade (average)						By year (last ten years)									
ristery	1950s	1960s	1970s	1980s	1990s	2000s	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	
LL	2,567	3,535	3,409	4,545	6,982	7,406	7,857	6,407	6,369	6,664	6,669	7,276	12,216	10,215	11,778	11,095	
GN	1	2	124	765	2,357	2,687	2,977	2,559	2,412	2,049	2,198	3,148	4,828	4,063	3,549	3,680	
HL	5	9	17	105	155	143	153	167	187	276	303	268	264	343	501	688	
OT	0	0	0	2	4	7	8	8	11	15	15	16	16	17	15	19	
Total	2,574	3,546	3,551	5,416	9,498	10,244	10,994	9,142	8,979	9,004	9,185	10,708	17,324	14,638	15,844	15,482	

Fisheries: Longline (LL); Gillnet (GN); Hook-and-Line (includes handline, trolling, baitboat, and sport fisheries) (HL); Other gears (includes coastal purse seine, Danish purse seine, beach seine, and purse seine) (OT).

⁶ Including deep freezing longline (LL), exploratory longline (LLEX), fresh longline (FLL), longlines targeting sharks (SLL), and swordfish targeted longline (LLEX).

⁷ Prior to 2013 I.R. Iran reported aggregated catches for all billfish species, which were estimated by species and gear by the IOTC Secretariat. Iran has provided catches by billfish species for the first time, from 2012 onwards, which significantly revised the catch-by-species previously estimated by the Secretariat: the main change being the higher proportions of black marlin, rather than blue marlin reported by I.R. Iran, assigned to the offshore gillnet fishery. As a result of changes in the catch series total catches of black marlin for I.R. Iran were revised upwards by as much as 30% to 50% for a number of years around the mid-2000's.

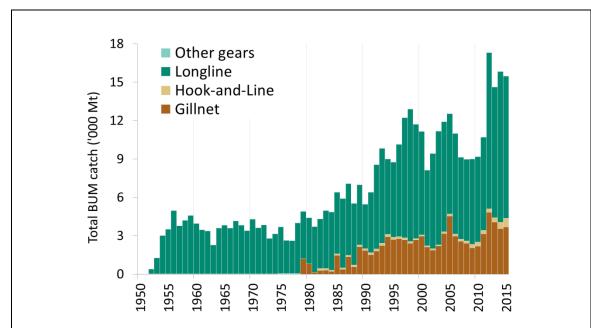
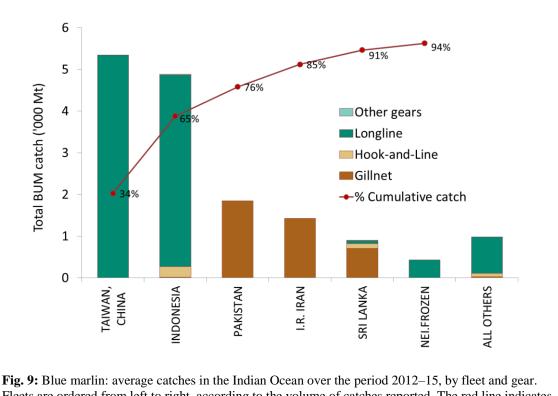


Fig. 8. Blue marlin: catches by gear and year recorded in the IOTC Database (1950–2015). Other gears includes: coastal purse seine, Danish purse seine, beach seine and purse seine.



Fleets are ordered from left to right, according to the volume of catches reported. The red line indicates the (cumulative) proportion of catches of blue marlin for the fleets concerned, over the total combined catches reported from all fleets and gears.

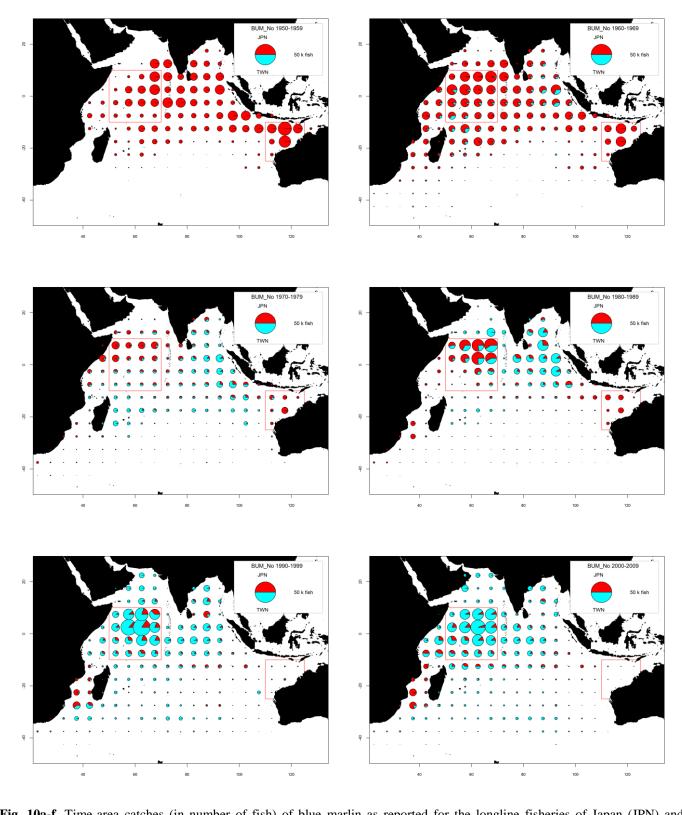


Fig. 10a-f. Time-area catches (in number of fish) of blue marlin as reported for the longline fisheries of Japan (JPN) and Taiwan, China (TWN) for the period 1950-2009, by decade and fleet. Red lines represent the marlin hotspots identified by the IOTC WPB.

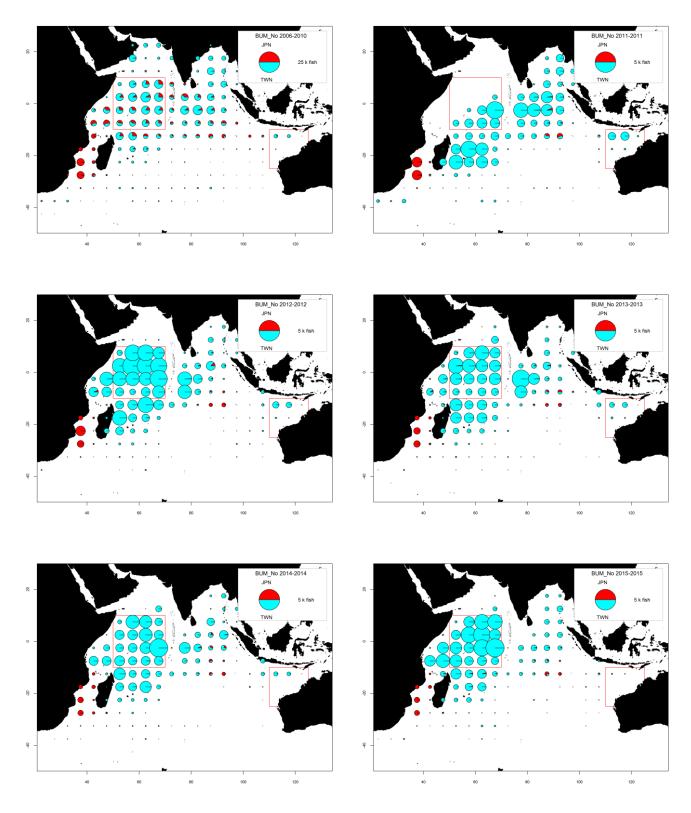


Fig. 11a-f. Time-area catches (in number of fish) of blue marlin as reported for the longline fisheries of Japan (JPN) and Taiwan, China (TWN) for the period 2006–10 by fleet and for 2011–15, by year and fleet. Red lines represent the marlin hotspots identified by the IOTC WPB.

Blue marlin: estimation of catches – data related issues

Retained catches – a high proportion of the catches of blue marlin are estimated, or adjusted, by the IOTC Secretariat are (**Fig.12a**), due to a number of uncertainties in the catches:

- <u>Species aggregates</u>: catch reports often refer to total catches of all three marlin species combined or as an aggregate of all billfish species. Catches-by-species are estimated by the IOTC Secretariat for some years and artisanal fisheries (e.g., gillnet-longline fishery of Sri Lanka, artisanal fisheries of India, Iran and Pakistan) and industrial fisheries (e.g., longliners of Indonesia and Philippines).
- <u>Non-reporting fleets</u>: catches of non-reporting industrial longliners (e.g., India, NEI) and the gillnet fishery of Indonesia are estimated by the Secretariat using alternative information.
- <u>Non-target species</u>: catches are likely to be incomplete for industrial fisheries for which blue marlin is not a target species.
- <u>Conflicting catch reports</u>: longline catches from the Republic of Korea reported as nominal catches, and catch and effort are conflicting, with higher catches recorded in the catch and effort table. For this reason, the Secretariat revised the catches of blue marlin for the Republic of Korea over the time-series using both datasets. Although the new catches estimated by the Secretariat are thought to be more accurate, catches of blue marlin remain uncertain for this fleet.
- Lack of catch data for most sport fisheries.
- <u>Species mis-identification</u>: difficulties in the identification of marlins also contribute to uncertainties in the catch estimates of blue marlin.

Blue marlin – Nominal catch-per-unit-effort (CPUE) trends

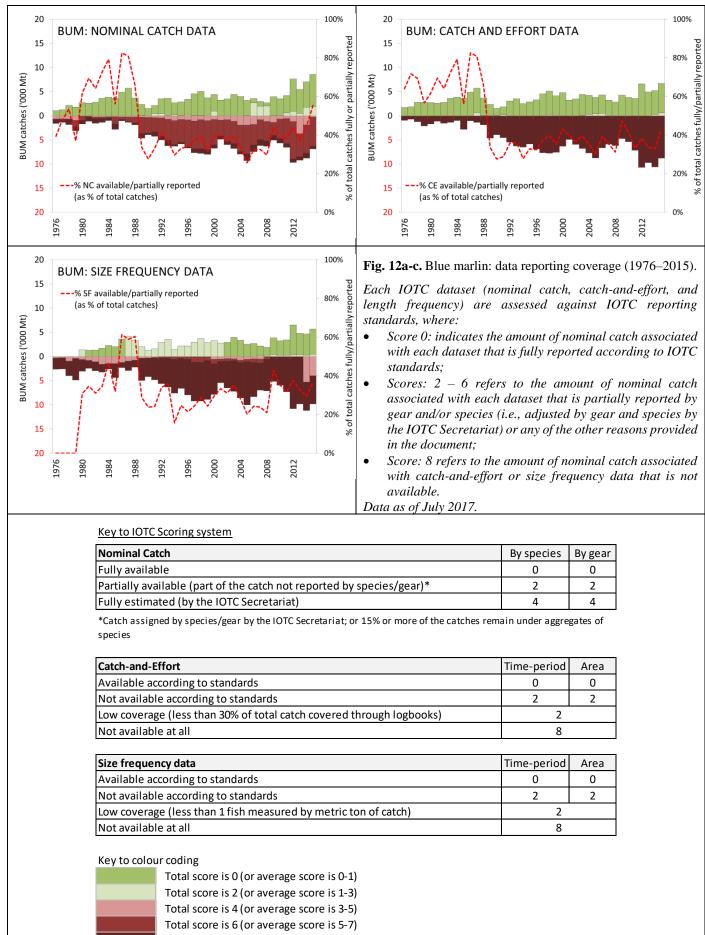
• <u>Availability</u>: Standardized CPUE series have not yet been developed. Nominal CPUE series are available for some industrial longline fisheries, although catches are likely to be incomplete (as catches of non-target species are not always recorded in logbooks).

No catch-and-effort data are available from sports fisheries, other than for partial data from the sports fisheries of Kenya; likewise no data are available for other artisanal fisheries (gillnet fisheries of Iran and Pakistan, gillnet/longlines of Sri Lanka, gillnets of Indonesia) or other industrial fisheries (NEI longliners and all purse seiners).

• <u>Main CPUE series available</u>: Japanese longline fleet and Taiwanese longline fleet.(<u>Appendix I</u>).

Blue marlin–Fish size or age trends (e.g., by length, weight, sex and/or maturity)

- <u>Average fish weight</u>: can only be assessed for the longline fishery of Japan since 1970 and Taiwan, China since 1980. However, the number of specimens measured on Japanese longliners in recent years is very low and misidentification of striped and blue marlin may occur in some longline fisheries. Also the length frequency distributions derived from samples collected by fishermen on Taiwanese longliners are likely to be biased (see figure 3.4 for more details) (<u>Appendix I</u>).
- <u>Catch-at-Size (Age) table</u>: not available, due to lack of size samples and uncertainty over the reliability of retained catch estimates, or conflicting catch-and-effort data. Fish size is derived from various length and weight information, however the reliability of the size data is reduced for some fleets and when relatively few fish out of the total catch are measured.
- <u>Sex ratio data</u>: have not been provided to the Secretariat by CPCs.



Total score is 8 (or average score is 7-8)

Black Marlin (BLM)

Fisheries and main catch trends

- <u>Main fishing gear (2012–15)</u>: black marlin are largely considered to be a non-target species of industrial and artisanal fisheries. Gillnets account for around 54% of total catches in the Indian Ocean, followed by longlines (17%), with remaining catches recorded under troll and handlines. (**Fig. 13**)
- <u>Main fleets (and primary gear associated with catches): percentage of total catches (2012–15):</u> Iran (gillnet): 29%; India (gillnet and troll): 20%; Sri Lanka (gillnet and fresh longline): 19%; Indonesia (fresh longline and hand lines): 15% (**Fig. 14**).
- <u>Main fishing areas</u>: Primary: between the early-1950s and the late-1980s part of the Japanese fleet was licensed to operate within the EEZ of Australia, and reported very high catches in that area, in particular in waters off northwest Australia. Secondary: in recent years, deep-freezing longliners from Japan and Taiwan, China have reported catches of black marlin off the western coast of India and the Mozambique Channel.
- <u>Retained catch trends</u>:

Catches have increased steadily since the 1990s, from 2,800 t in 1991 to over 10,000 t since 2004. The highest catches were recorded in 2015, at over 18,000 t (**Table 5**) – largely due to increases reported by the offshore gillnet fisheries of I.R. Iran.

Catches in Sri Lanka have also risen steadily since the mid-1990's as a result of the development of the fishery using a combination of drifting gillnets and longlines, from around 1,000 t in the early 1990s to over 3,000 t in recent years.

• <u>Discard levels</u>: Low, although estimates of discards are unknown for most industrial fisheries, mainly longliners. Discards may also occur in some gillnet fisheries.

Changes to the catch series: no major changes to the catch series since the WPB meeting in 2014, when catches were revised substantially following new reports of catches-by-species for drifting gillnet fleets by Iran⁸.

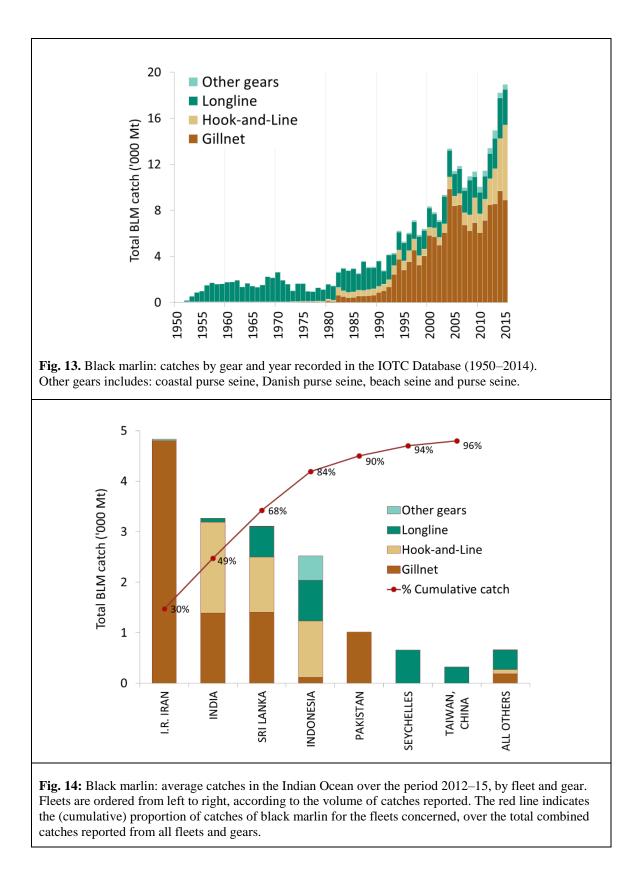
Any differences in the data series since the last WPB are changes to the nominal catch as a result of reallocation of catches reported as other billfish species or as aggregated billfish species groups reported by, e.g., Sri Lanka, and Pakistan to a lesser extent. These changes, however, did not lead to very significant changes in the total catch estimates for black marlin.

TABLE 5. Black marlin: best scientific estimates of catches by type of fishery for the period 1950–2015 (in metric tons). Data as of August 2017.

Fisherv	By decade (average)						By year (last ten years)									
ristery	1950s	1960s	1970s	1980s	1990s	2000s	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
LL	862	1661	1391	1727	1571	1985	2173	1921	3033	1839	1871	1978	2180	2641	3525	3078
GN	26	31	45	452	2762	6917	8458	6738	6227	6935	6070	7115	8495	8566	9695	8898
HL	24	27	42	449	746	1035	983	1060	1366	2147	1630	1865	2260	3047	4535	6524
OT	0	0	4	65	112	226	237	257	329	460	472	490	483	693	461	454
Total	912	1,719	1,482	2,693	5,191	10,163	11,852	9,976	10,955	11,381	10,044	11,447	13,418	14,948	18,217	18,954

Fisheries: Longline (LL); Gillnet (GN); Hook-and-Line (includes handline, trolling, baitboat, and sport fisheries) (HL); Other gears (includes coastal purse seine, Danish purse seine, beach seine, and purse seine) (OT).

⁸ Prior to 2013 I.R. Iran reported aggregated catches for all billfish species, which were estimated by species and gear by the IOTC Secretariat. Iran has provided catches by billfish species for the first time, from 2012 onwards, which significantly revised the catch-by-species previously estimated by the Secretariat: the main change being the higher proportions of black marlin, rather than blue marlin reported by I.R. Iran, assigned to the offshore gillnet fishery. As a result of changes in the catch series total catches of black marlin for I.R. Iran were revised upwards by as much as 30% to 50% for a number of years around the mid-2000's.



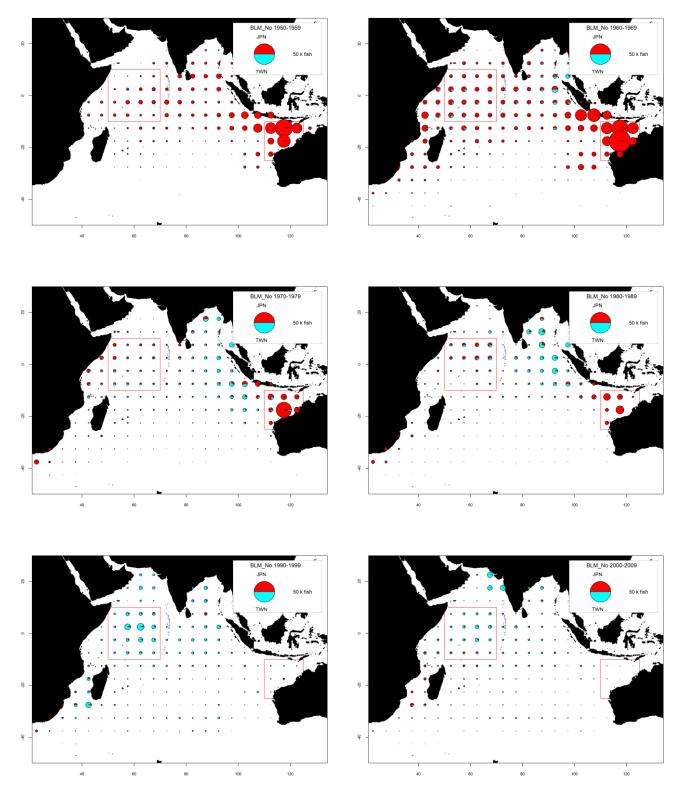


Fig. 15a-f. Time-area catches (in number of fish) of black marlin as reported for the longline fisheries of Japan (JPN) and Taiwan, China (TWN) for the period 1950–2009, by decade and fleet. Red lines represent the marlin hotspots identified by the IOTC WPB.

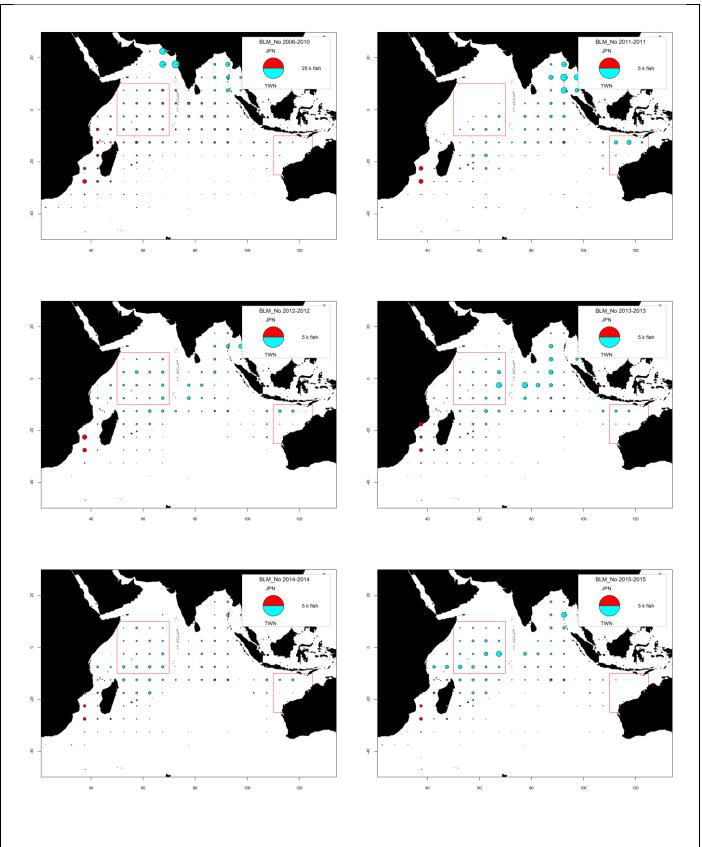


Fig. 16a-f. Time-area catches (in number of fish) of black marlin as reported for the longline fisheries of Japan (JPN) and Taiwan, China (TWN) for the period 2006–10 by fleet and for 2011–15, by year and fleet. Red lines represent the marlin hotspots identified by the IOTC WPB.

Black marlin: estimation of catches – data related issues

Retained catches – a very high proportion of the catches of black marlin are estimated, or adjusted, by the IOTC Secretariat are (**Fig.17a**), due to a number of uncertainties in the catches:

- <u>Species aggregates</u>: catch reports often refer to total catches of all three marlin species combined or as an aggregate of all billfish species; catches by species are estimated by the Secretariat for some years and artisanal fisheries (e.g., gillnet/longline fishery of Sri Lanka and artisanal fisheries of India, Iran and Pakistan) and industrial fisheries (e.g., longliners of Indonesia and Philippines).
- <u>Non-reporting fleets</u>: catches of non-reporting industrial longliners (e.g., India, NEI) and the gillnet fishery of Indonesia are estimated by the Secretariat using alternative information.
- <u>Non-target species</u>: catches are likely to be incomplete for industrial fisheries for which black marlin is not a target species.
- <u>Conflicting catch reports</u>: longline catches from the Republic of Korea reported as nominal catches, and catch and effort reports are conflicting, with higher catches recorded in the catch and effort table. For this reason, the Secretariat revised the catches of black marlin for the Republic of Korea over the time-series using both datasets. Although the new catches estimated by the Secretariat are thought to be more accurate, catches of blue marlin remain uncertain for this fleet.
- Lack of catch data for most sport fisheries.
- <u>Species mis-identification</u>: difficulties in the identification of marlins also contribute to uncertainties in the catch estimates of black marlin available to the Secretariat.

Black marlin – Nominal catch-per-unit-effort (CPUE) trends

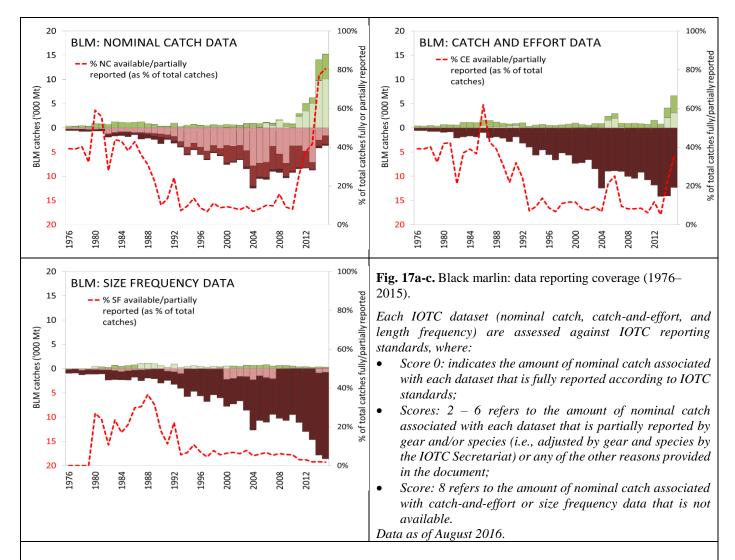
• <u>Availability</u>: Standardized CPUE series have been developed for Japanese and Taiwanese fleets. Nominal CPUE series are available for some industrial longline fisheries, although catches are likely to be incomplete (as catches of non-target species are not always recorded in logbooks).

No catch-and-effort data are available from sports fisheries, other than for partial data from the sports fisheries of Kenya; likewise no data are available for other artisanal fisheries (gillnet fisheries of Iran, Indonesia and Pakistan). Unreliable data from offshore fisheries of Sri Lanka or other industrial fisheries (NEI longliners and all purse seiners).

• <u>Main CPUE series available</u>: Japanese and Taiwan, China longline fleet (<u>Appendix I</u>).

Black marlin-Fish size or age trends (e.g., by length, weight, sex and/or maturity)

- <u>Average fish weight</u>: can only be assessed for the longline fishery of Japan since 1970 and Taiwan, China since 1980. However, the number of specimens measured on Japanese longliners in recent years is very low. Also the length frequency distributions derived from samples collected by fishermen on Taiwanese longliners are likely to be biased (see figure 2.3-2.4 for more details) (<u>Appendix I</u>).
- <u>Catch-at-Size (Age) table</u>: not available, due to lack of size samples and uncertainty over the reliability of retained catch estimates, or conflicting catch-and-effort data. Fish size is derived from various length and weight information, however the reliability of the size data is reduced for some fleets and when relatively few fish out of the total catch are measured.
- <u>Sex ratio data</u>: have not been provided to the Secretariat by CPCs.



Key to IOTC Scoring system

Nominal Catch	By species	By gear
Fully available	0	0
Partially available (part of the catch not reported by species/gear)*	2	2
Fully estimated (by the IOTC Secretariat)	4	4

*Catch assigned by species/gear by the IOTC Secretariat; or 15% or more of the catches remain under aggregates of species

Catch-and-Effort	Time-period	Area	
Available according to standards	0	0	
Not available according to standards	2	2	
Low coverage (less than 30% of total catch covered through logbooks) 2			
Not available at all	8		

Size frequency data	Time-period	Area	
Available according to standards	0	0	
Not available according to standards	2	2	
Low coverage (less than 1 fish measured by metric ton of catch)	2		
Not available at all	8		

Key to colour coding

Total score is 0 (or average score is 0-1)
Total score is 2 (or average score is 1-3)
Total score is 4 (or average score is 3-5)
Total score is 6 (or average score is 5-7)
Total score is 8 (or average score is 7-8)

Striped Marlin (MLS)

Fisheries and main catch trends

- <u>Main fishing gear (2012–15)</u>: striped marlin are largely considered to be a non-target species of industrial fisheries. Longlines account for around 69% of total catches in the Indian Ocean, followed by gillnets (24%), with remaining catches recorded under troll and handlines. (**Table 6, Fig. 18**)
- <u>Main fleets (and primary gear associated with catches): percentage of total catches (2012–15):</u> Indonesia (drifting longline and coastal longline): 36%; Taiwan, China (drifting longline): 24%; I.R. Iran (gillnet): 14%; and Pakistan (gillnet): 8% (**Fig. 19**).
- <u>Main fishing areas</u>: The distribution of striped marlin catches has changed since the 1980's with most of the catch now taken in the north-west Indian Ocean (**Table 7**), although between 2007 2011 catches in this area have dropped markedly, in tandem with a reduction of longline effort due to piracy.

Changes in fishing grounds and catches are thought to be related to changes in access agreements to the EEZs of coastal countries in the Indian Ocean, rather than necessarily changes in the distribution of the species over time. Between the early-50s and the late-80s part of the Japanese fleet was licensed to operate within the EEZ of Australia, and reported relatively high catches of striped marlin in the area, in particular in waters off northwest Australia, as well in the Bay of Bengal. Catches by Japan has since declined dramatically.

• <u>Retained catch trends</u>:

Catch trends are variable, ranging from 2000 t to 8000 t per year, which may reflect the level of reporting and the status of striped marlin as a non-target species.

Similarly, catches reported under drifting longlines are highly variable, with lower catch levels between 2009 and 2011 largely due to declining catches reported by Taiwan, China, deep-freezing and fresh-tuna longliners. Catches of striped marlin have since increased in 2012 and 2013, as longline vessels have resumed operations in the north-west Indian Ocean.

• <u>Discard levels</u>: Low, although estimates of discards are unknown for most industrial fisheries, mainly longliners. Discards may also occur in the driftnet fishery of the I.R of Iran, as this species has no commercial value in this country.

Changes to the catch series: no major changes to the catches series since the WPB meeting in 2015.

TABLE 5: Striped marlin: best scientific estimates of catches by type of fishery for the period 1950–2015 (in metric tons). Data as of August 2017.

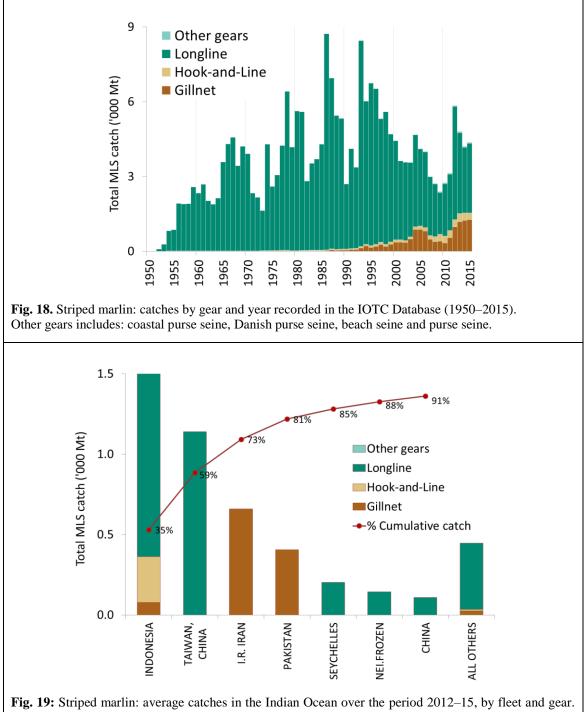
Fishery	By decade (average)						By year (last ten years)									
	1950s	1960s	1970s	1980s	1990s	2000s	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
LL	1,028	3,104	3,458	5,144	5,120	2,921	3,036	2,356	2,117	1,679	2,096	2,253	4,539	3,242	2,635	2,789
GN	5	8	16	22	161	541	807	479	389	407	331	542	978	1,182	1,239	1,265
HL	3	5	10	32	70	136	143	152	196	273	282	292	288	330	294	275
OT	0	0	0	6	10	20	21	23	29	41	42	44	43	48	41	40
Total	1,036	3,117	3,485	5,204	5,360	3,618	4,006	3,010	2,731	2,400	2,751	3,131	5,848	4,802	4,210	4,369

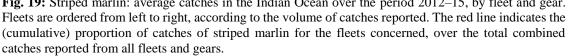
Fisheries: Longline (LL); Gillnet (GN); Hook-and-Line (includes handline, trolling, baitboat, and sport fisheries) (HL); Other gears (includes coastal purse seine, Danish purse seine, beach seine, and purse seine) (OT).

TABLE 6: Striped marlin: best scientific estimates of catches by fishing area for the period 1950–2015 (in metric tons). Data as of August 2017.

Fishery	By decade (average)					By year (last ten years)										
	1950s	1960s	1970s	1980s	1990s	2000s	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
NW	335	1859	1516	2073	2713	1808	1,971	1,315	1,178	845	750	976	3,623	2,775	1,827	1,713
SW	9	124	159	162	659	244	211	162	131	214	306	496	343	254	180	164
NE	551	810	1542	2752	1607	1330	1,618	1,438	1,335	1,264	1,506	1,550	1,840	1,724	2,154	2,283
SE	141	324	268	218	382	236	206	94	87	77	188	109	42	50	49	208
Total	1,036	3,117	3,485	5,204	5,360	3,618	4,006	3,010	2,731	2,400	2,751	3,131	5,848	4,802	4,210	4,369

Areas: Northwest Indian Ocean (NW); Southwest Indian Ocean (SW); Northeast Indian Ocean (NE); Southeast Indian Ocean (SE); Southern Indian Ocean (OT).





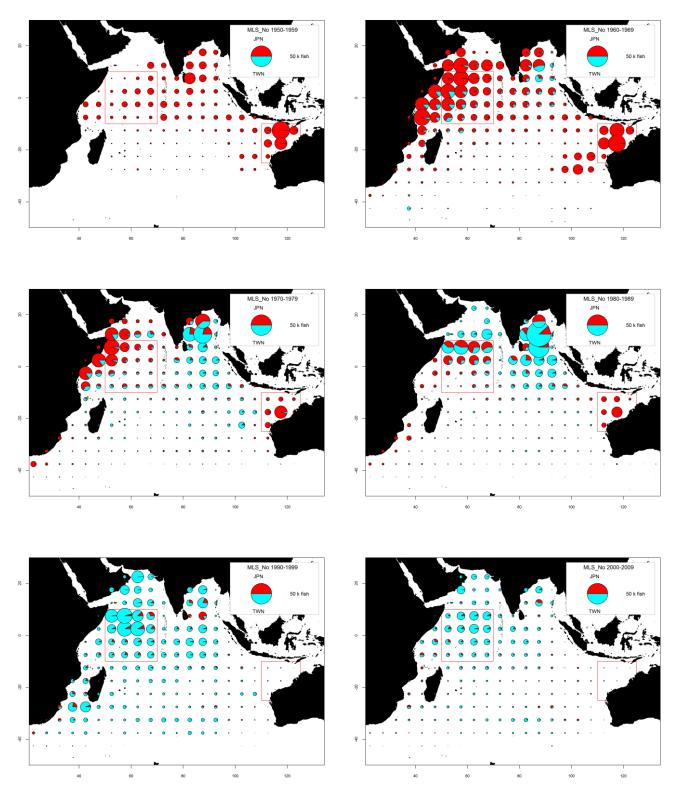


Fig. 20a-f. Time-area catches (in number of fish) of striped marlin as reported for the longline fisheries of Japan (JPN) and Taiwan, China (TWN) for the period 1950–2009, by decade and fleet. Red lines represent the marlin hotspots identified by the IOTC WPB.

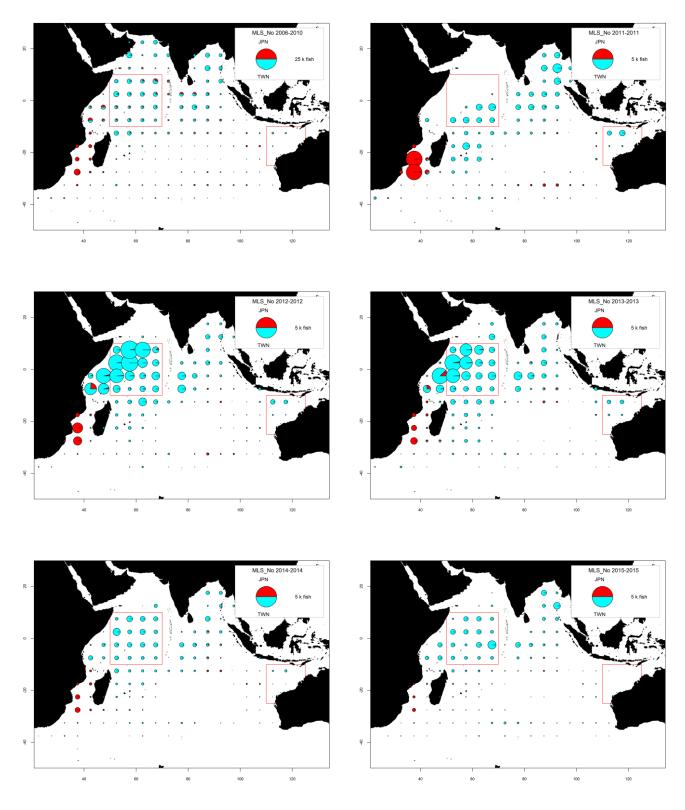


Fig. 21a-f. Time-area catches (in number of fish) of striped marlin as reported for the longline fisheries of Japan (JPN) and Taiwan, China (TWN) for the period 2006–10 by fleet and for 2011–15, by year and fleet. Red lines represent the marlin hotspots identified by the IOTC WPB.

Striped marlin: estimation of catches – data related issues

Retained catches – while the proportion of catches estimated, or adjusted, by the IOTC Secretariat are relatively low compared to other species of marlins (**Fig.22a**), there are a number of uncertainties in the catches:

- <u>Species aggregates</u>: catch reports refer to total catches of all three marlin species; catches by species have to be estimated by the IOTC Secretariat for some industrial fisheries (longliners of Indonesia and Philippines).
- <u>Non-reporting fleets</u>: catches of non-reporting industrial longliners (e.g., India, NEI) and the gillnet fishery of Indonesia are estimated by the Secretariat using alternative information.
- <u>Non-target species</u>: catches are likely to be incomplete for industrial fisheries for which striped marlin is not a target species.
- <u>Conflicting catch reports</u>: longline catches from the Republic of Korea reported as nominal catches, and catch and effort reports are conflicting, with higher catches recorded in the catch and effort table. For this reason, the Secretariat revised the catches of striped marlin for the Republic of Korea over the time-series using both datasets. Although the new catches estimated by the Secretariat are thought to be more accurate, catches of striped marlin remain uncertain for this fleet.

There are also conflicting catch reports for the drifting gillnet fishery of Pakistan, with very high catches of striped marlins reported by alternative sources (i.e., WWF funded sampling) derived from sampling in different locations in Pakistan. Catches of striped marlin reported by fleets using gillnets have been relatively low over the entire time-series (i.e., between 500 t and 1,400 t in recent years); however the recent data appears to indicate that gillnet catches of striped marlin in Pakistan may be much higher than those officially reported – although a comprehensive review of the catch series is required to confirm the catch levels for this species.

• <u>Species mis-identification</u>: difficulties in the identification of marlins also contribute to uncertainties in the catch estimates of striped marlin available to the Secretariat.

Striped marlin – Nominal catch-per-unit-effort (CPUE) trends

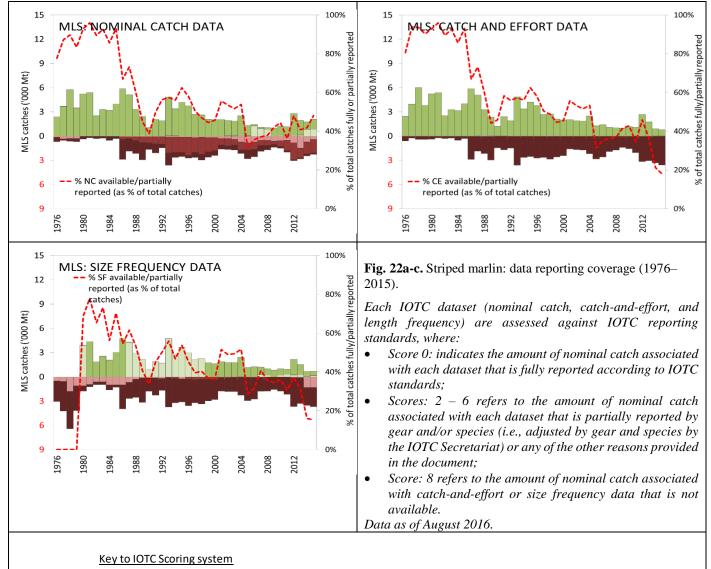
• <u>Availability</u>: Standardized CPUE series have been developed for the Japanese and Taiwanese longline fleets. Nominal CPUE series are available for some industrial longline fisheries, although catches are likely to be incomplete (as catches of non-target species are not always recorded in logbooks).

No catch-and-effort data are available from sports fisheries, other than for partial data from the sports fisheries of Kenya; likewise no data are available for other artisanal fisheries (gillnet fisheries of Iran and Pakistan, gillnets of Indonesia) or other industrial fisheries (NEI longliners and all purse seiners). Unreliable data from gillnet/longlines of Sri Lanka.

• <u>Main CPUE series available</u>: Japanese and Taiwanese longline fleet (<u>Appendix I</u>).

Striped marlin– Fish size or age trends (e.g., by length, weight, sex and/or maturity)

- <u>Average fish weight</u>: can only be assessed for the longline fishery of Japan since 1970 and Taiwan, China since 1980. However, the number of specimens measured on Japanese longliners in recent years is very low. Also misidentification of striped and blue marlin may be occurring in the Taiwanese longline fishery. Thirdly, the length frequency distributions derived from samples collected on Taiwanese longliners differ greatly from those collected on longliners flagged in Japan (<u>Appendix I</u>).
- <u>Catch-at-Size (Age) table</u>: not available, due to lack of size samples and uncertainty over the reliability of retained catch estimates, or conflicting catch-and-effort data. Fish size is derived from various length and weight information, however the reliability of the size data is reduced for some fleets and when relatively few fish out of the total catch are measured.
- <u>Sex ratio data</u>: have not been provided to the Secretariat by CPCs.



Nominal Catch	By species	By gear
Fully available	0	0
Partially available (part of the catch not reported by species/gear)*	2	2
Fully estimated (by the IOTC Secretariat)	4	4

*Catch assigned by species/gear by the IOTC Secretariat; or 15% or more of the catches remain under aggregates of species

Catch-and-Effort	Time-period	Area
Available according to standards	0	0
Not available according to standards	2	2
Low coverage (less than 30% of total catch covered through logbooks)	2	
Not available at all	8	

Size frequency data	Time-period	Area
Available according to standards	0	0
Not available according to standards	2	2
Low coverage (less than 1 fish measured by metric ton of catch)	2	
Not available at all	8	

Key to colour coding

Total score is 0 (or average score is 0-1)
Total score is 2 (or average score is 1-3)
Total score is 4 (or average score is 3-5)
Total score is 6 (or average score is 5-7)
Total score is 8 (or average score is 7-8)

Indo-Pacific Sailfish (SFA)

Fisheries and main catch trends

- <u>Main fishing gear (2012–2015)</u>: gillnets account for around 77% of total catches in the Indian Ocean, followed by troll and hand lines (19%), with remaining catches recorded under longlines and other gears (**Fig. 23**).
- <u>Main fleets (and primary gear associated with catches): percentage of total catches (2012–15):</u> Three quarters of the total catches of Indo-Pacific sailfish are accounted for by four countries situated in the Arabian Sea: Iran (gillnet): 31%; Pakistan (gillnet): 18%; India (gillnet and troll): 17%; and Sri Lanka (gillnet and fresh longline): 10% (Fig. 24).

This species is also a popular catch for sport fisheries (e.g. Kenya, Mauritius, and Seychelles).

- <u>Main fishing areas</u>: Primary: north-west Indian Ocean (Arabian Sea).
- <u>Retained catch trends</u>:

Catches have increased sharply since the mid-1990's (from around 5,000 t in the early 1990s to nearly 30,000 t from 2011 onwards) (**Table 8**) – largely due to the development of a gillnet/longline fishery in Sri Lanka and, especially, the extension of Iranian gillnet vessels operating in areas beyond the EEZ of I.R. Iran. In the case of I.R. Iran, gillnet catches have increased from less than 1,000 t in the early 1990's to between 7,000 t and over 11,000 t since 2014.

Catches from drifting longline fleets have also likely increased, but have been under reported as the species has little commercial value. In recent years, deep-freezing longliners from Japan have reported catches of Indo-Pacific sailfish in the central western Indian Ocean, between Sri Lanka and the Maldives and the Mozambique Channel.

• <u>Discard levels</u>: Moderate to high, however discard levels are largely unknown for most industrial fisheries, mainly longliners.

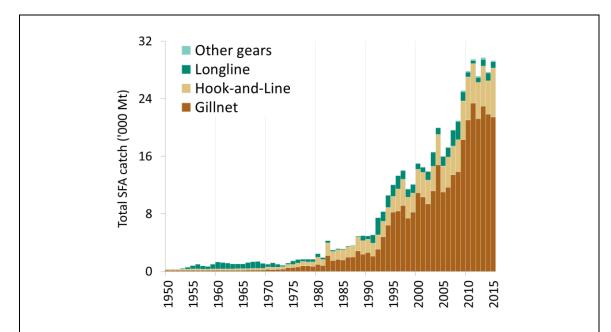
Changes to the catch series: no major changes to the catch series since the WPB meeting in 2014⁹.

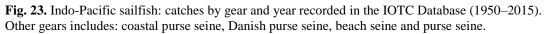
TABLE 8: Indo-Pacific sailfish: best scientific estimates of catches by type of fishery for the period 1950–2015 (in metric tons). Data as of August 2017.

Fisherv	By decade (average)					By year (last ten years)										
ristery	1950s	1960s	1970s	1980s	1990s	2000s	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
LL	297	804	385	257	1,400	1,416	1,299	2,165	2,534	1,257	656	449	698	903	1,045	881
GN	165	181	507	1,809	6,056	12,503	11,712	13,417	13,863	18,305	21,037	23,393	21,229	22,974	21,869	21,477
HL	171	213	456	1,428	2,477	3,930	4,197	4,024	4,445	5,410	5,999	5,477	5,048	5,583	4,651	6,783
OT	-	-	2	25	41	85	88	95	134	171	175	184	180	275	176	170
Total	633	1,197	1,350	3,518	9,973	17,935	17,296	19,701	20,976	25,143	27,867	29,502	27,155	29,734	27,742	29,311

Fisheries: Longline (LL); Gillnet (GN); Hook-and-Line (includes handline, trolling, baitboat, and sport fisheries) (HL); Other gears (includes coastal purse seine, Danish purse seine, beach seine, and purse seine) (OT).

⁹ Any differences in the data series since the last WPB are changes to the nominal catch as a result of reallocation of catches reported as other billfish species or as aggregated billfish species groups reported by, e.g., Sri Lanka, and Pakistan to a lesser extent. These changes, however, did not lead to very significant changes in the total catch estimates for Indo-Pacific sailfish.





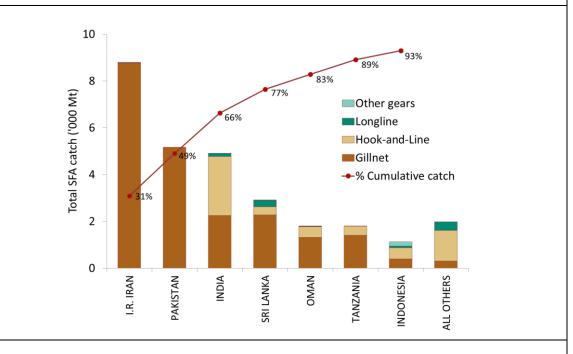


Fig. 24: Indo-Pacific sailfish: average catches in the Indian Ocean over the period 2012–15, by fleet and gear. Fleets are ordered from left to right, according to the volume of catches reported. The red line indicates the (cumulative) proportion of catches of Indo-Pacific sailfish for the fleets concerned, over the total combined catches reported from all fleets and gears.

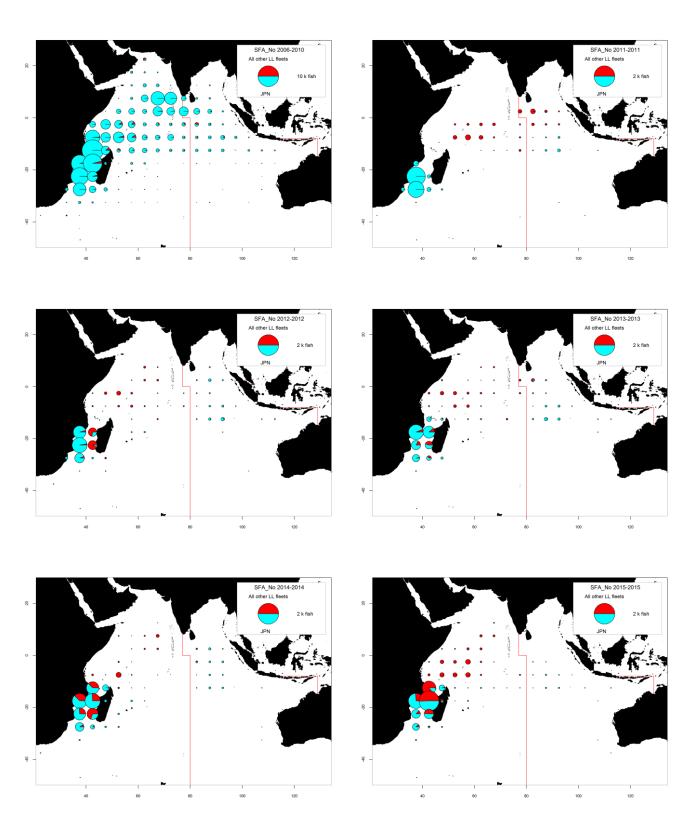


Fig. 25a-f. Time-area catches (in number of fish) of Indo-Pacific sailfish as reported for the longline fisheries of Japan (JPN) and Taiwan, China (TWN) for the period 2006–10, by fleet and for 2011–15, by year and fleet. Red lines represent the IOTC Areas.

Indo-pacific sailfish: estimation of catches – data related issues

Retained catches – a very high proportion of the catches of Indo-Pacific sailfish are estimated, or adjusted, by the IOTC Secretariat are (**Fig.26a**), due to a number of uncertainties in the catches listed below. However, unlike the other billfish species, Indo-Pacific sailfish are more reliably identified because of the large and distinctive first dorsal fin that runs most of the length of the body:

• <u>Species aggregates</u>: catch reports often refer to total catches of all billfish species combined; catches by species are estimated by the Secretariat for some artisanal fisheries (e.g., gillnet/longline fishery of Sri Lanka and artisanal fisheries of India and Pakistan) and industrial fisheries (e.g., longliners of Indonesia and Philippines).

Catches of Indo-Pacific sailfish reported for some fisheries may also refer to the combined catches of more than one species of billfish, in particular marlins and shortbill spearfish (i.e., in the case of coastal fisheries).

- <u>Non-reporting fleets</u>: catches of non-reporting industrial longliners (e.g., India, NEI) and the gillnet fishery of Indonesia are estimated by the Secretariat using alternative information.
- <u>Non-target species</u>: catches are likely to be incomplete for industrial fisheries for which Indo-Pacific sailfish is not a target species.
- <u>Missing or incomplete catches</u>: catches are likely to be incomplete for some artisanal fisheries (e.g. gillnets of Pakistan, pole and lines of Maldives) due to under-reporting.

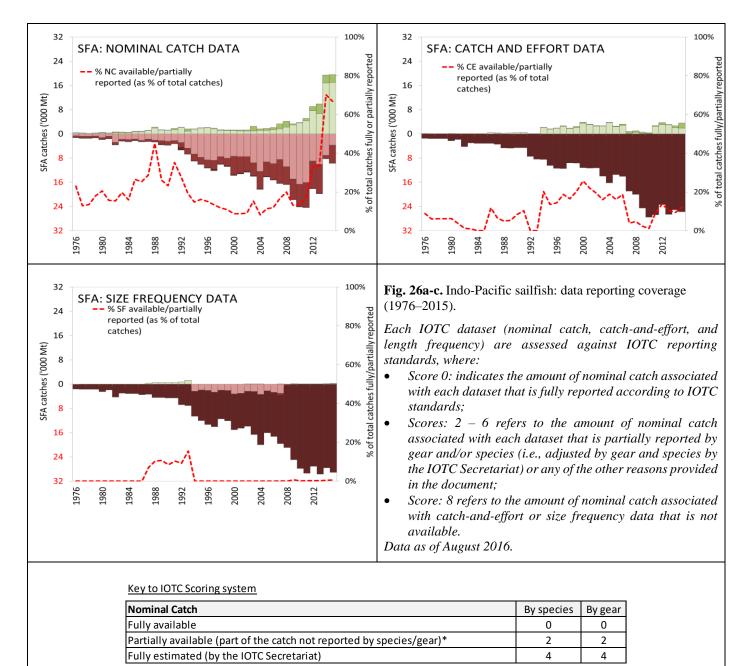
There is also a lack of catch data for most sport fisheries.

Indo-Pacific sailfish – Nominal catch-per-unit-effort (CPUE) trends

• <u>Availability</u>: Standardized and nominal CPUE series have not yet been developed. No catch and effort data are available from sports fisheries, other than partial data from the sports fisheries of Kenya; or other artisanal fisheries (e.g., I.R. Iran and Pakistan (gillnet), Sri Lanka (gillnet-longline), Indonesia (gillnet)) or industrial fisheries (NEI longliners and all purse seiners).

Indo-Pacific sailfish – Fish size or age trends (e.g., by length, weight, sex and/or maturity)

- <u>Average fish weight</u>: can only be assessed for the longline fishery of Japan since 1970 and the gillnet/longline fishery of Sri Lanka since the late 1980s (<u>Appendix I</u>). The number of specimens measured on Japanese longliners in recent years is, however, very low. Furthermore, specimens discarded might be not accounted for in industrial fisheries, where they are presumed to be of lower size (leading to possible bias of existing samples).
- <u>Catch-at-Size (Age) table</u>: not available, due to lack of size samples and uncertainty over the reliability of retained catch estimates, or conflicting catch-and-effort data. Fish size is derived from various length and weight information, however the reliability of the size data is reduced for some fleets and when relatively few fish out of the total catch are measured.
- <u>Sex ratio data</u>: have not been provided to the Secretariat by CPCs.



*Catch assigned by species/gear by the IOTC Secretariat; or 15% or more of the catches remain under aggregates of species

Catch-and-Effort	Time-period	Area
Available according to standards	0	0
Not available according to standards	2	2
Low coverage (less than 30% of total catch covered through logbooks)	2	
Not available at all	8	

Size frequency data	Time-period	Area
Available according to standards	0	0
Not available according to standards	2	2
Low coverage (less than 1 fish measured by metric ton of catch)	2	
Not available at all	8	

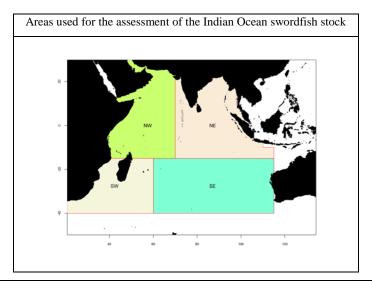
Key to colour coding

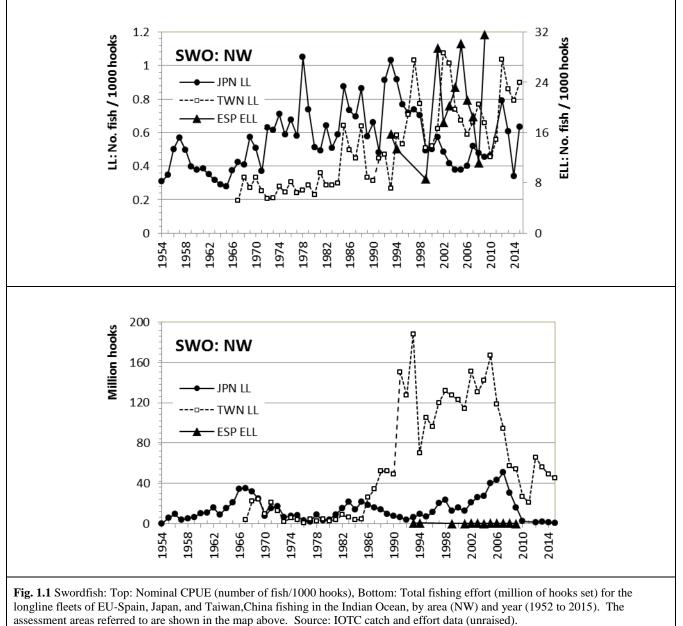
Total score is 0 (or average score is 0-1)
Total score is 2 (or average score is 1-3)
Total score is 4 (or average score is 3-5)
Total score is 6 (or average score is 5-7)
Total score is 8 (or average score is 7-8)

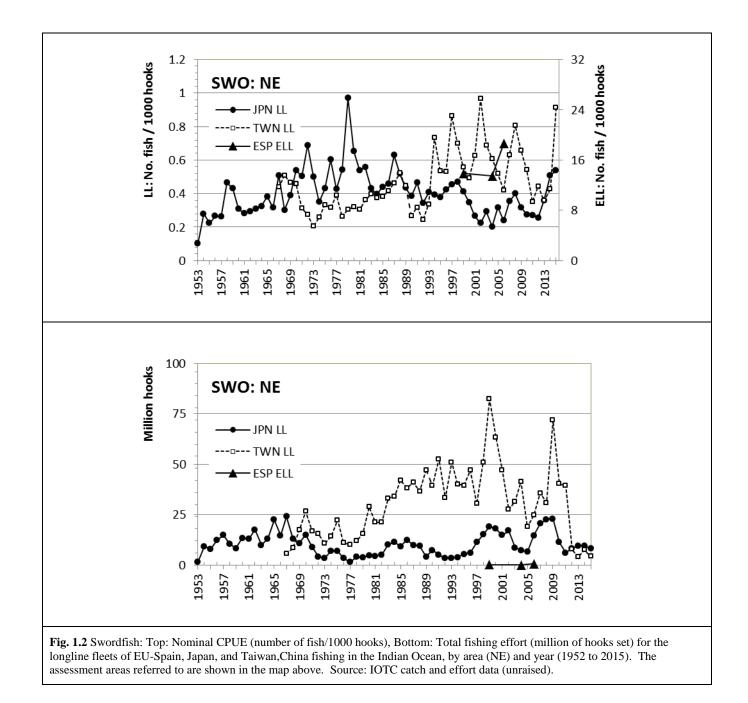
APPENDIX I REVIEW OF FISHERIES TRENDS FOR BILLFISH

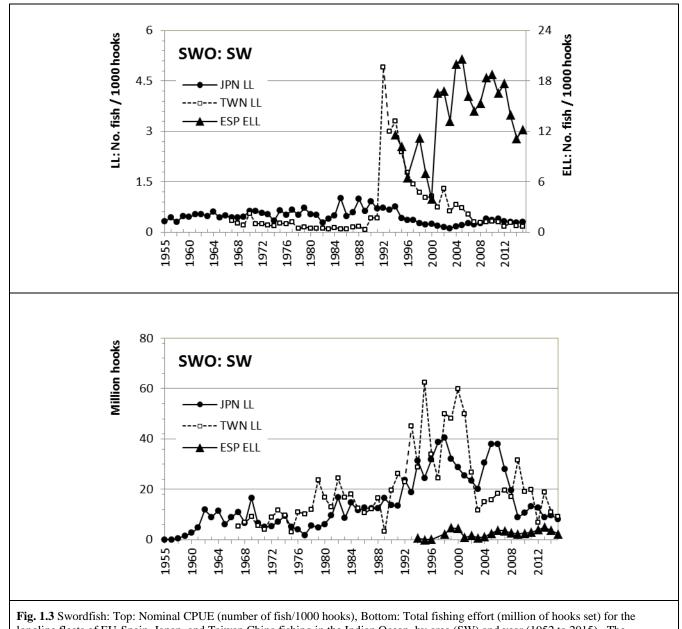
1. SWORDFISH

a. Catch rates and area fished

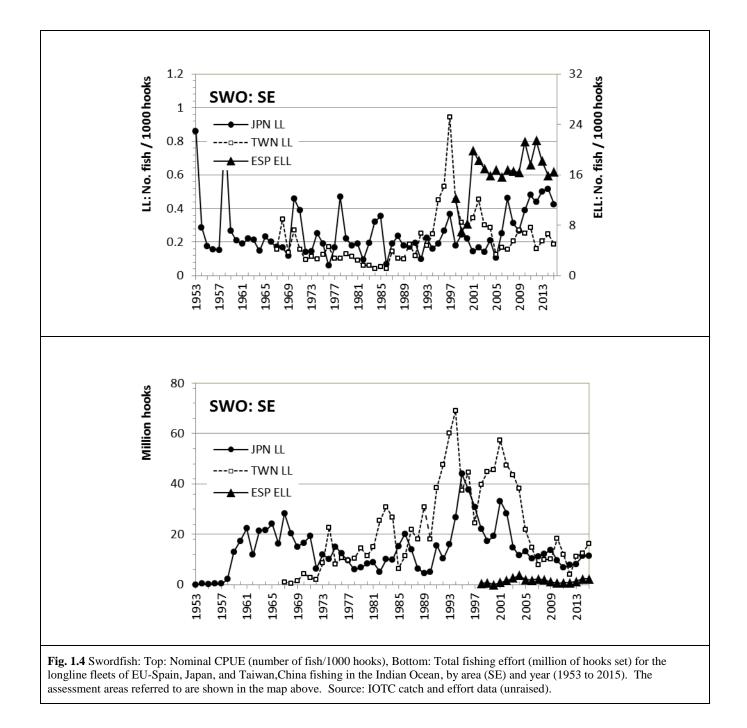




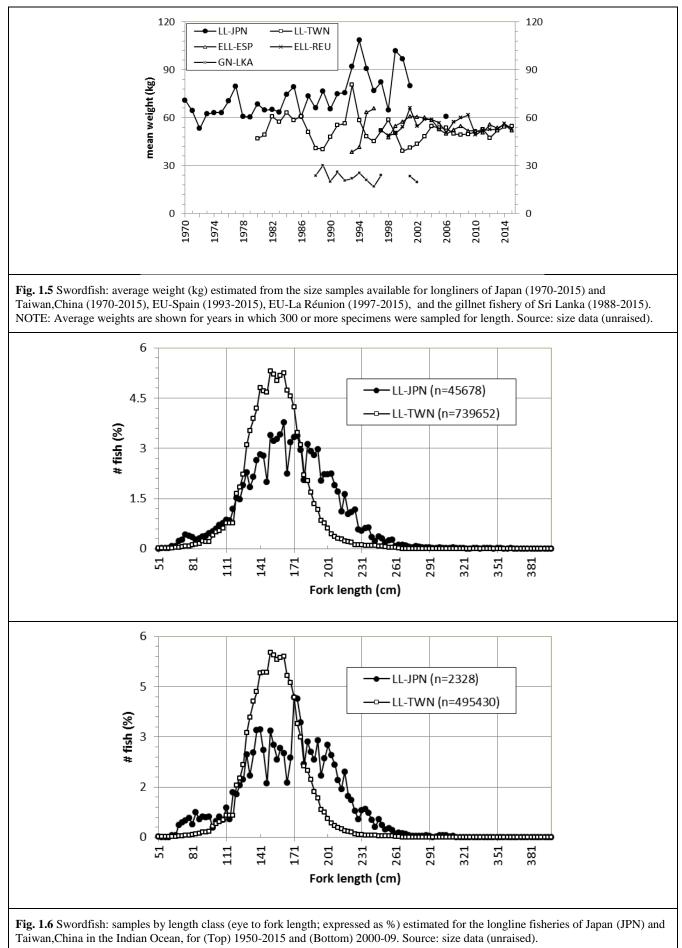


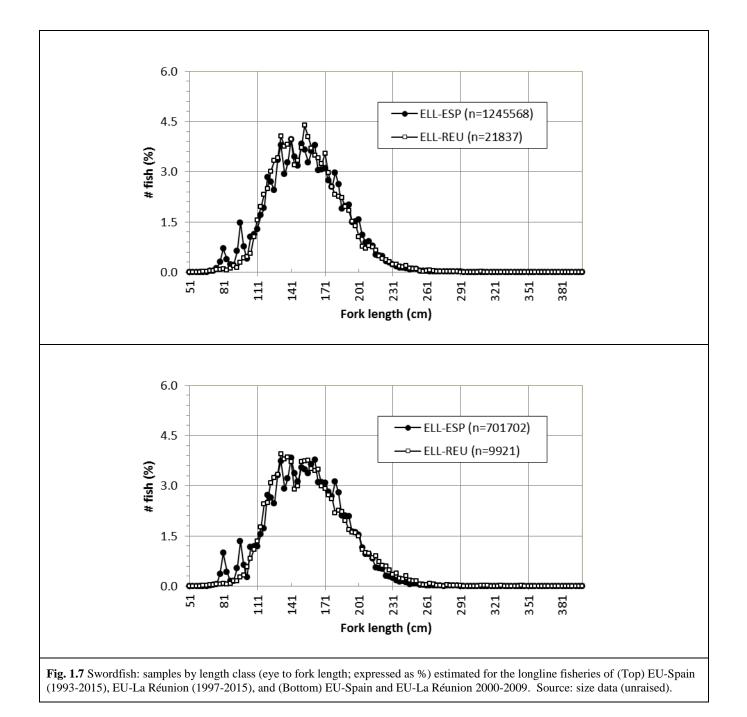


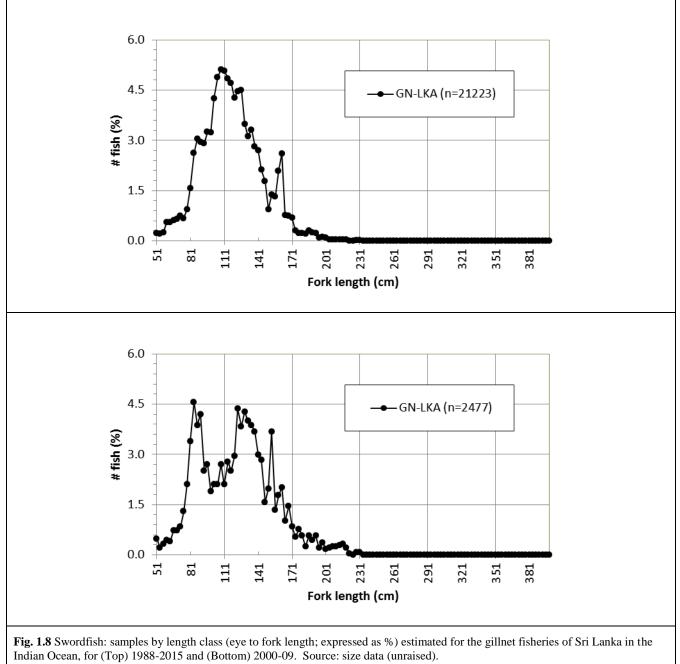
longline fleets of EU-Spain, Japan, and Taiwan, China fishing in the Indian Ocean, by area (SW) and year (1952 to 2015). The assessment areas referred to are shown in the map above. Source: IOTC catch and effort data (unraised).



b. Swordfish: average weight and length frequency samples

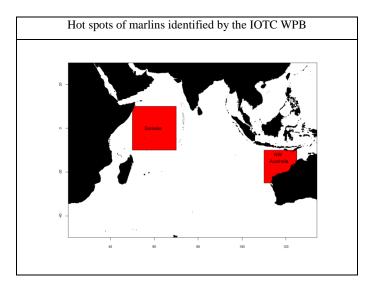


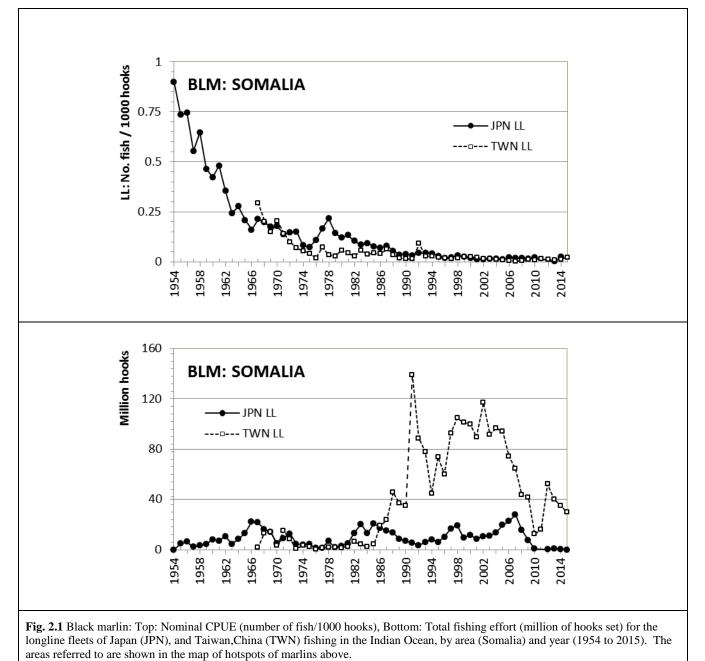




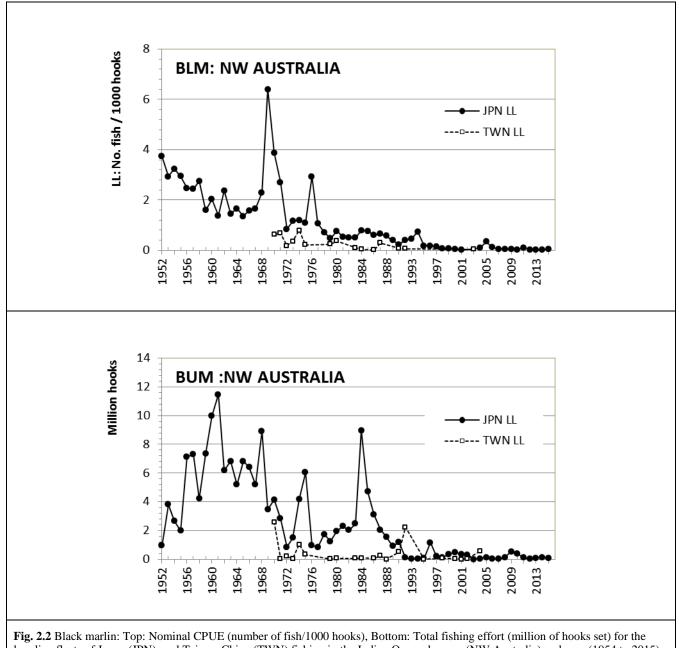
2. BLACK MARLIN

a. Catch rates and area fished



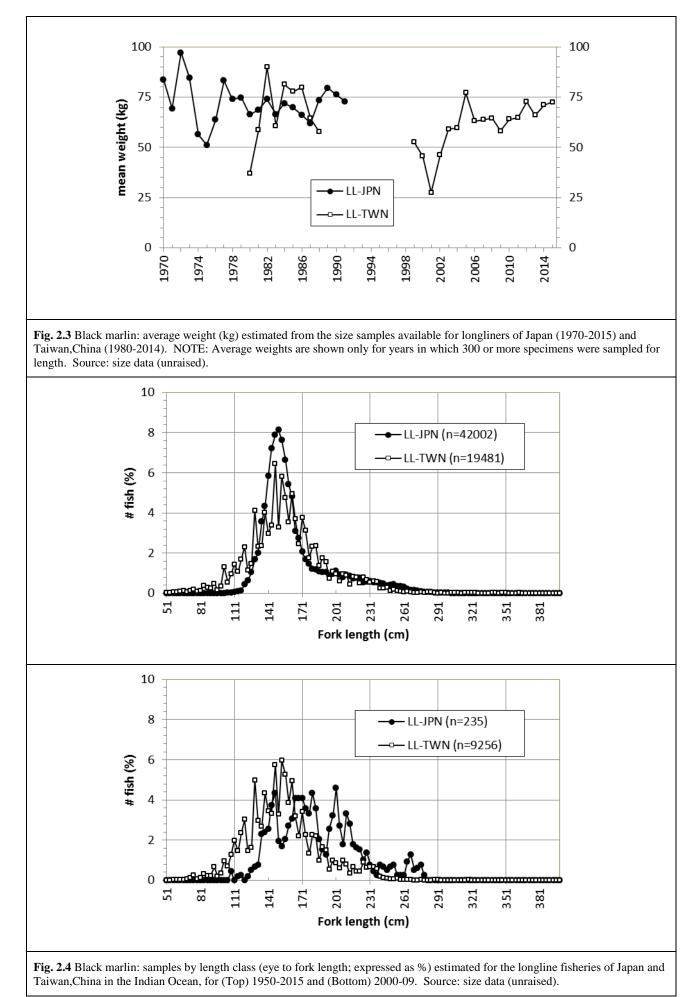


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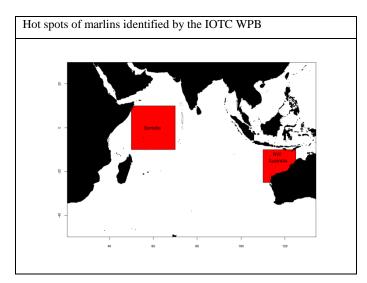
longline fleets of Japan (JPN), and Taiwan, China (TWN) fishing in the Indian Ocean, by area (NW Australia) and year (1954 to 2015). The areas referred to are shown in the map of hotspots of marlins above.

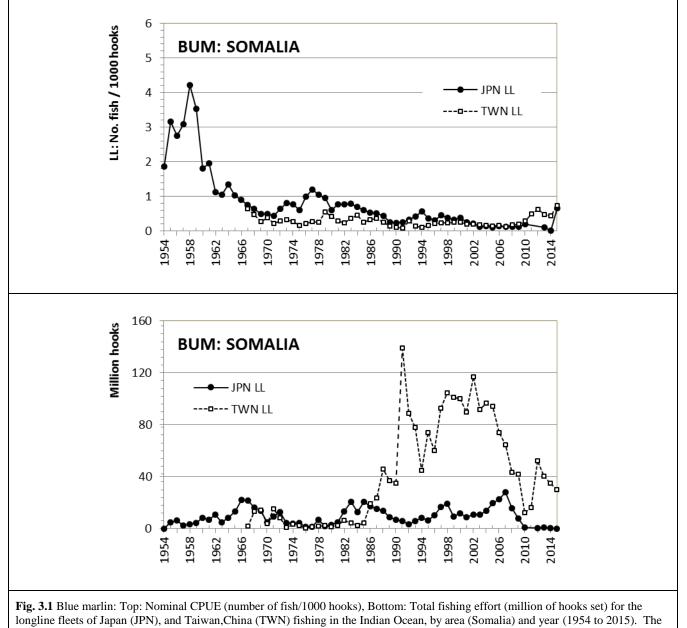
b. Black marlin: average weight and length frequency samples

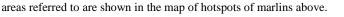


3. BLUE MARLIN

a. Catch rates and area fished







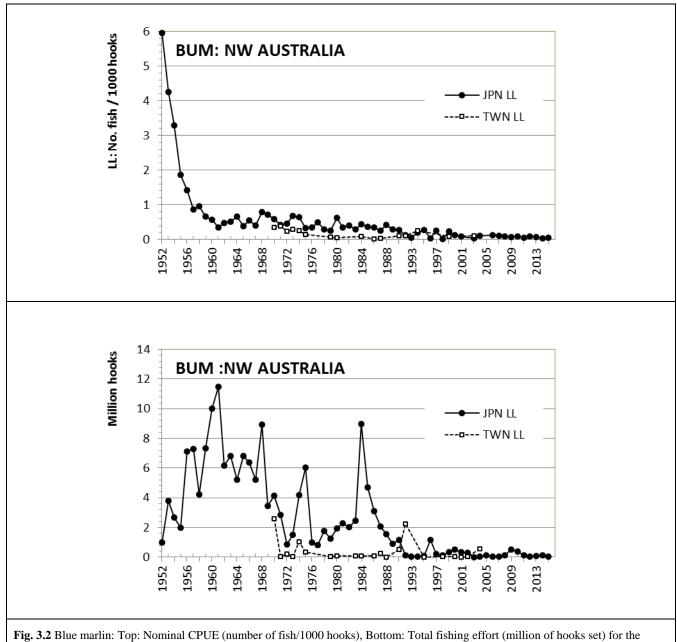
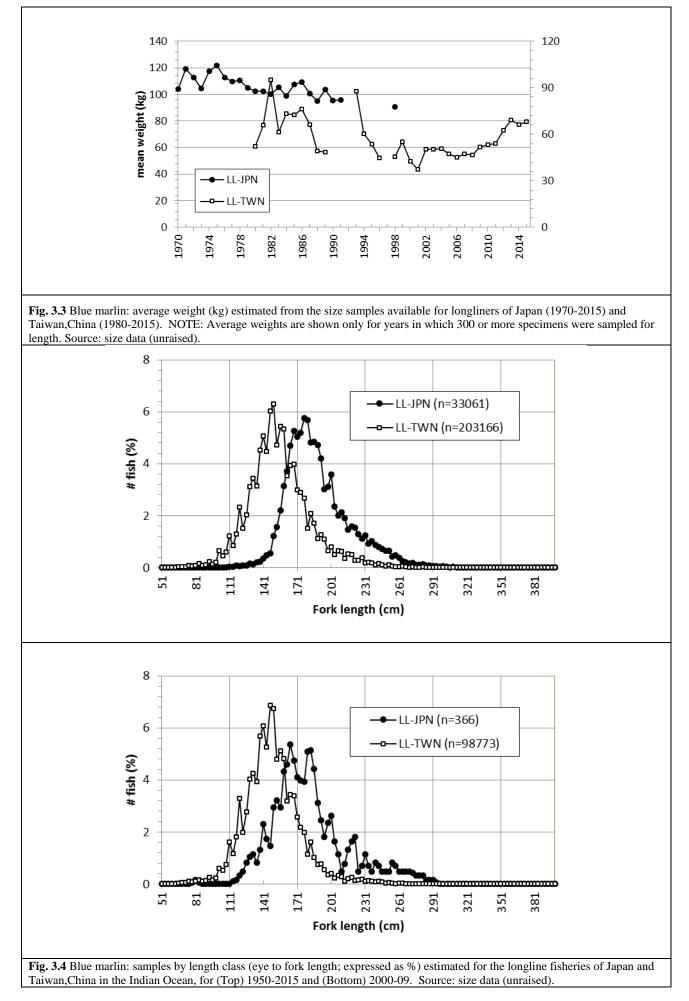


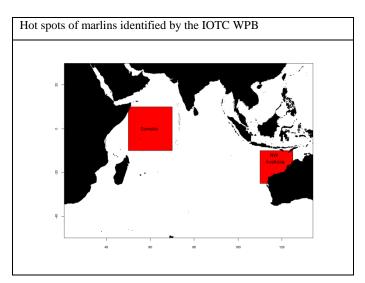
Fig. 3.2 Blue marlin: Top: Nominal CPUE (number of fish/1000 hooks), Bottom: Total fishing effort (million of hooks set) for the longline fleets of Japan (JPN), and Taiwan, China (TWN) fishing in the Indian Ocean, by area (NW Australia) and year (1954 to 2015). The areas referred to are shown in the map of hotspots of marlins above.

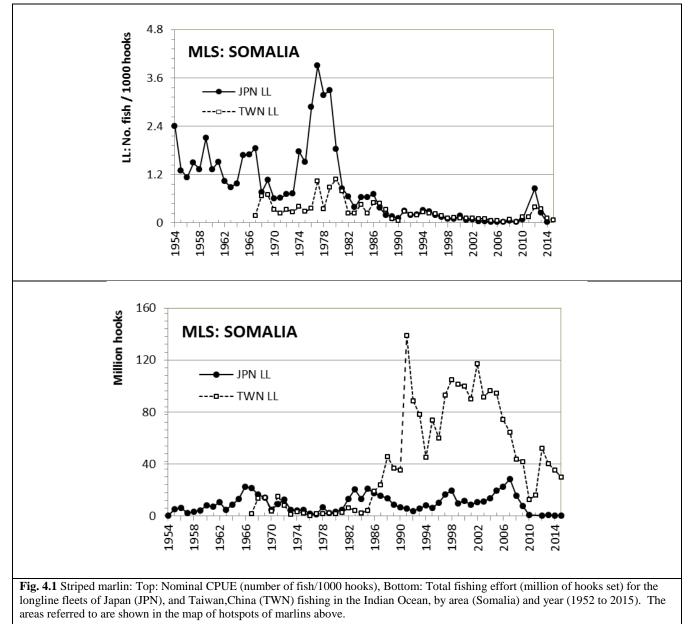
b. Blue marlin: average weight and length frequency samples

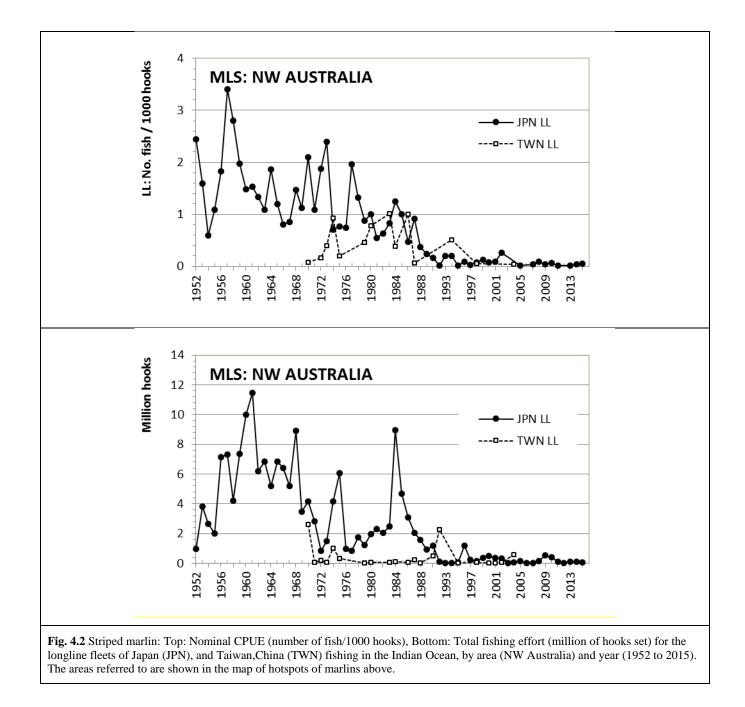


4. STRIPED MARLIN

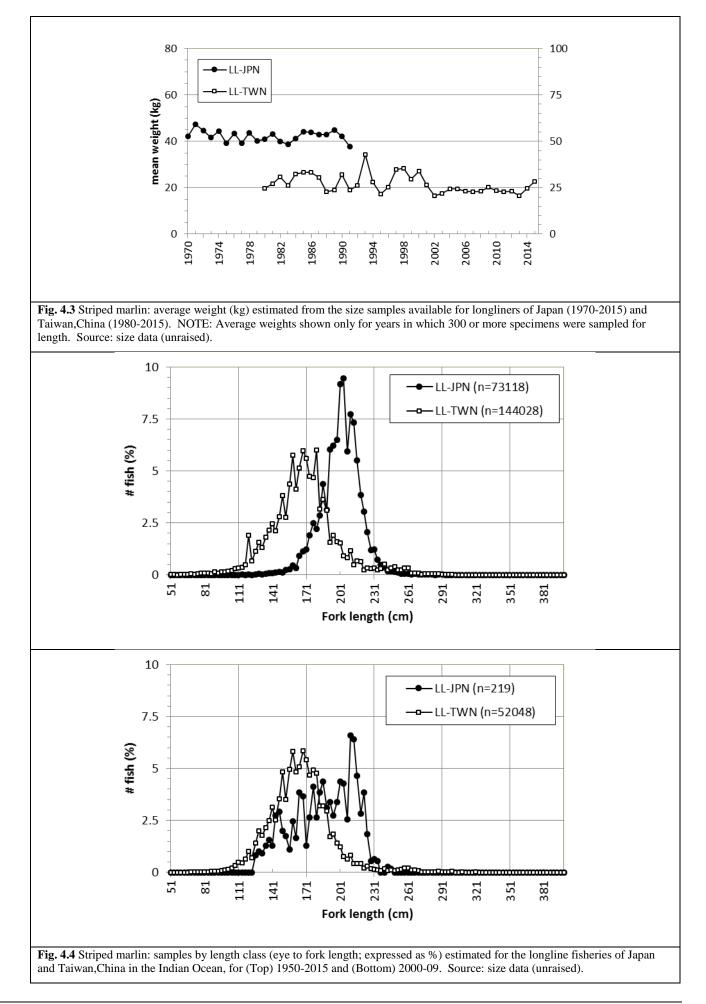
a. Catch rates and area fished







c. Striped marlin: average weight and length frequency samples



5. INDO-PACIFIC SAILFISH

a. Indo-Pacific sailfish: average weight and length frequency samples

