

IOTC-2013-SC16-09[E]

### BEST PRACTICE GUIDELINES FOR THE SAFE RELEASE AND HANDLING OF ENCIRCLED WHALE SHARKS

PREPARED BY: IOTC SECRETARIAT, 17 NOVEMBER 2013

#### **PURPOSE**

To provide the Scientific Committee with options for developing best practice guidelines for the safe release and handling of encircled whale sharks, as requested by the Commission.

#### BACKGROUND

At its 17<sup>th</sup> Session held in May 2013, the Commission adopted Resolution 13/05 on the conservation of whale sharks (*Rhincodon typus*). The Resolution aims to mitigate the interactions between whale sharks and purse seine fishing gear; gather additional information from CPCs on the interaction rates with other fishing gears, in particular gillnets and longlines; and requests that the IOTC Scientific Committee develop best practice mitigation and handling guidelines for consideration by the Commission at its 18<sup>th</sup> Session in 2014, to mitigate the impacts of fishing on whale sharks in the IOTC area of competence.

Specifically, paragraph 6 of Resolution 13/05 on the conservation of whale sharks states:

"The Commission requests that the IOTC Scientific Committee develop best practice guidelines for the safe release and handling of encircled whale sharks, taking into account those developed in other regional fisheries management organisations including the Western and Central Pacific Fisheries Commission, and that these guidelines be submitted to the 2014 Commission meeting for endorsement."

#### DISCUSSION

At the 9<sup>th</sup> Session of the working Party on Ecosystems and Bycatch, held in September 2013, the WPEB noted that "Good practices to reduce the mortality of sharks and rays caught incidentally by tropical tuna purse seiners", was developed in the framework of EU-funded MADE programme and was presented at the WPEB08 (IOTC–2012–WPEB08–INF07). The paper is provided at Appendix I for the information of the SC.

The WPEB also reviewed the WCPFC "Guidelines for the Safe Release of Encircled Animals, including Whale Sharks" (WCPFC–SC8–2012/EB–WP–19), provided at Appendix II.

Consequently, the WPEB recommended the following *Guidelines for the safe release and handling of encircled whale sharks*, should be added as an additional page in the IOTC shark identification guides: (para. 141 of IOTC–2013–WPEB09–R):

- The methods listed below depend on the condition of the particular purse seine set, e.g. the size and orientation of the encircled animal, size of fish in the purse seine set and operation style.
  - o Cutting the net when the whale shark is at the surface and separated from the tuna and when the operation presents no danger for the crew;
  - o Standing the animal on the net and rolling it outside the bunt. A rope placed under the animal and attached to the float line could help rolling the whale shark out of the net;
  - o Brailing sharks (only for small individual less than 2–3 meters).
- The crew should never:
  - o Pull up the shark by its tail;
  - o Tow the shark by its tail.

The WPEB also agreed that a research program aimed at assessing the post-release survivorship of whale sharks should be carried out, as there is currently no study on the post-release survivorship of whale sharks with various release techniques, as no information exists on the impacts of these methods on the released animals (para. 141 of IOTC–2013–WPEB09–R).

#### **RECOMMENDATION/S**

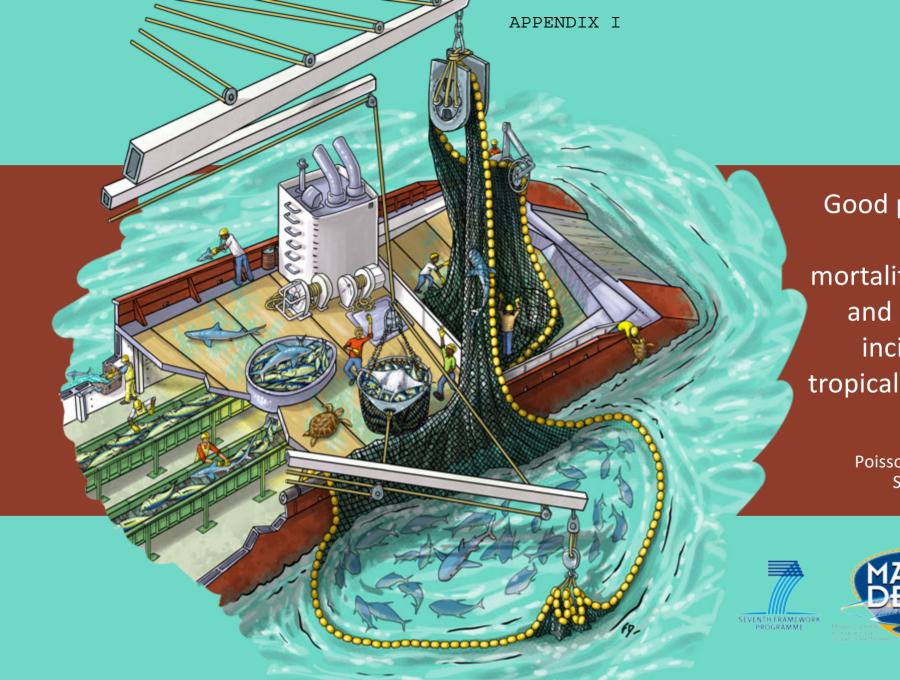
That the Scientific Committee:

1) **NOTE** paper IOTC–2013–SC16–09, which aimed to provide the SC with options for developing *best* practice guidelines for the safe release and handling of encircled whale sharks;

2) **CONSIDER** recommending that the Commission allocates funds in its 2014 budget, to produce and print the IOTC best practice guidelines for the safe release and handling of encircled whale sharks, and for these to be incorporated into the existing IOTC "Shark and ray identification in Indian Ocean pelagic fisheries", identification cards.

#### APPENDICES

- **Appendix I:** Good practices to reduce the mortality of sharks and rays caught incidentally by the tropical tuna purse seiners (F. Poisson, A.L. Vernet, B. Seret and L Dagorn)
- **Appendix II:** Guidelines for the Safe Release of Encircled Animals, including Whale Sharks (WCPFC-SC8-2012/EB-WP-19)



Good practices to reduce the mortality of sharks and rays caught incidentally by tropical tuna purse seiners.

> Poisson F., Vernet A. L., Séret B., Dagorn L.











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### ABOUT THIS MANUAL

During the last decade, particular attention has been paid worldwide to the problem of bycatch and discards in fisheries. The MADE project funded by the seventh framework programme of the European Union, was set up to develop measures to mitigate the adverse impacts of fisheries targeting large pelagic fish in the open ocean: purse seiners using fish aggregating devices (FADs), and longliners.

Among the species that are accidentally caught by purse seiners, sharks and rays are particularly vulnerable. The life traits of sharks and rays (slow growth rates, late maturation, long gestation, low fecundity and long lives) make them highly susceptible to overfishing and efforts should be made to reduce their mortality. This specific issue is an objective of the ecosystem approach to fisheries and a request by consumers.

In addition, releasing bycatch alive in good conditions could facilitate the re-colonization process of the FAD after fishing. Indeed, sharks, and to a lesser extent rays, are usually considered by fishers as tough animals and they assume that they can easily survive when returned to the sea. Nevertheless some sharks that appear healthy upon release may die later because of injuries caused not only by the fishing process itself but also by handling practices. A preliminary study indicated that 50% of sharks died after release. It is therefore important to know what practices can cause a delayed mortality and which ones minimize physical trauma and stress to the animals. This manual, dedicated to skippers and crew of the tropical tuna purse seiners, shows good and bad practices when releasing sharks and rays.

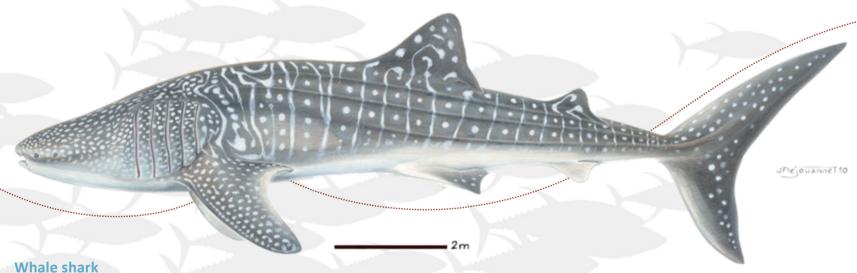
Sharks and rays are not by nature aggressive, but they can certainly cause injuries to the crew. Sharks can bite or rays can sting humans in self-defence when threatened. Massive animals like whale sharks or large manta rays are very powerful and can therefore be dangerous to handle on board. For these reasons, safety of the crew has been considered as a priority in this guide. This manual provides information on the biology of sharks and rays and also includes guidelines to release sea turtles and also provides information for reporting catches of tagged animals.

Please take time to read these pages carefully before taking any action and convey the message to those around you. The handling protocols are presented on a case-by-case basis. Start planning your release strategy, actions needed to be taken collectively onboard. Make sure that each crew member understands their role in the operation.

<sup>\*</sup>mitigating adverse ecological impacts of open ocean fisheries, www.made-project.eu

### VARIOUS TYPES OF SHARKS AND RAYS ENCOUNTERED

During the fishing process, fishers interact with various types of sharks and rays that range widely in size, weight and shape. Certain interactions are sought-after (i.e. whale sharks, for their potential as 'living' FADs), while others are undesirable as they can cause time wastage (sorting the animals from the catch) and potentially endanger the crew. This manual presents information about the habitat, migration pattern, status and conservation of the more common species encountered.



Habitat and migration: Whale sharks (Rhincodon typus) is found in all tropical and warm temperate seas except the Mediterranean. Studies using satellite tags technology have demonstrated that these animals undertake multi-annual and very long-distance migrations.

**Status and conservation:** This species is assessed as Vulnerable by IUCN. Whale Sharks are legally protected in many countries. Some Regional Fisheries Management Organisations (RFMOs) have discussed adopting measures to prevent their use as FADs and to release accidental bycatch unharmed.

#### **Giant Manta Ray**

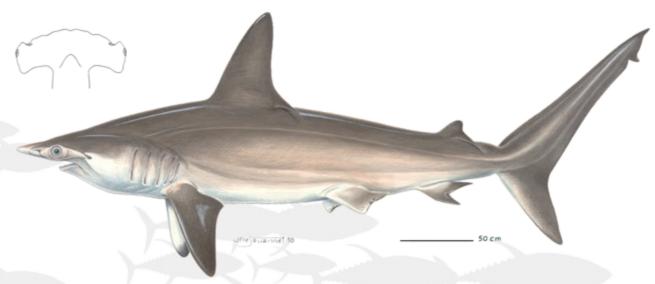
Habitat and migration: The genus was recently re-evaluated and split into two species, the Reef Manta Ray (*Manta alfredi*) and the Giant Manta Ray (*Manta birostris*). Both species have worldwide distributions. Genetic evidence further confirms the existence of a third species in the Caribbean. The Giant Manta Ray occurs in tropical, sub-tropical and temperate waters of the Atlantic, Pacific and Indian Oceans. It is commonly sighted along productive coastlines with regular upwelling, oceanic island groups and particularly offshore pinnacles and seamounts. These mantas make migrations away from these areas during parts of the year but return to their birthplace. In other areas, such as southern Mozambique, the Giant Manta Ray is seen sporadically throughout the year although individuals are not commonly re-sighted over time.

Status and conservation: Both species are assessed as Vulnerable by IUCN.

#### **Devil Ray**

**Habitat and migration:** The devilrays (*Mobula japanica* and closely related members of this genus) are probably circumglobal in all temperate and tropical seas, but their distribution is not completely defined. Information on the biology of *Mobula japanica* is extremely limited. The species is found inshore, offshore and possibly in oceanic environments, but the movement patterns within its range are little known. However, available life history information is limited and more research is required to make a more accurate assessment of the threat posed by fisheries.

**Status and conservation**: *Mobula japanica* is assessed as Near Threatened globally by IUCN.



#### **Scalloped Hammerhead shark**

Habitat and migration: The Scalloped Hammerhead (Sphyrna lewini) has a circumglobal distribution in coastal warm temperate and tropical seas.

# Status and conservation: All large species of hammerhead are assessed as Endangered globally by IUCN.

#### Silky shark

**Habitat and migration:** The Silky Shark (*Carcharhinus falciformis*) is essentially pelagic and is often found near the edge of continental and insular shelves.

**Status and conservation:** Globally this species is assessed as Near Threatened.



#### **Shortfin Mako shark**

Habitat and migration: Shortfin Mako (*Isurus oxyrinchus*) is a coastal, oceanic species occurring from the surface to at least 500 m depth and is widespread in temperate and tropical waters of all oceans from about 50°N to 50°S. Shortfin Makos can make extensive migrations.

**Status and conservation:** This species is assessed as vulnerable by IUCN.

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#### Oceanic whitetip shark

Whitetip shark (*Carcharhinus longimanus*) is one of the most widespread shark species, ranging across entire oceans in tropical and subtropical waters, usually found far offshore between about 30°N and 35°S in all oceans.

Status and conservation: Globally this species is assessed as Vulnerable by IUCN, but it is assessed in particular as Critically Endangered in the Northwest and in the Western Central Atlantic.

### SHARKS AND RAYS' WEAKENESSES

**Internal organs:** Sharks and rays are very fragile because their internal organs are not protected by a rigid skeleton, but loosely held in place by connective tissue. More than any other fish, they suffer damage to internal organs when removed from the water. In their environment, water supports their organs; out of the water, the connective tissue can easily tear and their organs are easily crushed because of the weight of gravity.

**Spinal cord:** Injury to the spinal cord and internal organs is particularly likely to occur if the animals are lifted by their head or tail. Pressures on the spine can inflict irreversible damage. The weight of gravity can also damage tendons that hold vertebrae in place.

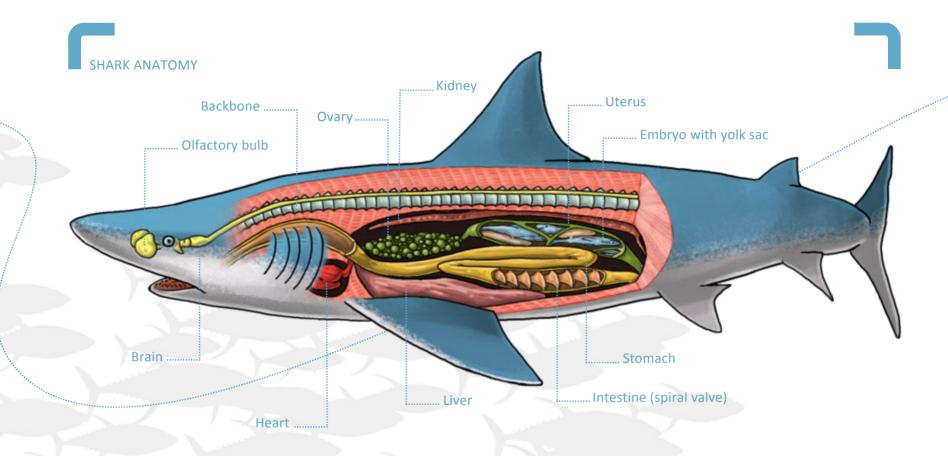
**Gills and blood circulation:** In the water, sharks and rays can suffocate if they are restrained; their blood circulation can be reduced when they are not moving. The gills and other internal organs are very easily damaged once they are removed from the water. They enable them to breathe and any damage to the gill slits may result in a slow death by suffocation when released.

**Snout:** Several sensory organs are situated in the snout of the shark: the nostrils (olfaction), the Lorenzini ampullae (electroreceptors), the anterior branches of the lateral line system (detection of movements and vibrations in the surrounding waters) and sensory crypts (chemoreceptors). This means that shark snouts are very sensitive and fragile. It is strongly advised not to hurt it, because damage caused to these sensory organs can seriously handicap shark by reducing its ability to detect and capture its prey.

Particular life history traits: It is well known that sharks and rays have life history traits that make them vulnerable to fishing, and very slow to recover once depleted. The silky shark is now the most common species of sharks in the bycatch of the purse seiner, followed far behind by the formerly abundant oceanic whitetip, the hammerhead and mako sharks. The catch trends suggest that all of these species have been declining in abundance in recent years. This is why many of the RFMOs and biodiversity conventions have begun to adopt special conservation and management measures for several oceanic shark species.

#### \*Example of the silky shark:

- Slow growth rates: it averages 20 cm growth after the first year of life, with a growth rate of 16 cm per year between the 2nd and 4th year, and only 3 cm per year or less after age 11.
- Late maturation: silky shark reach reproductive maturity at a late age, varying depending upon geographic region (5 to 12 years).
- Long gestation period: it takes from 12 months for embryos to develop inside the females which give birth possibly every 2 years.
- Low fecundity: a female shark produces few young per litter (2-14 per litter).
- Long lifespan: more than 22 years.



This drawing shows the internal organs of a gravid female. The liver has two large lobes (one has been removed to show the other organs); the digestive tract includes a U-shaped stomach and very short and compact intestine, named the spiral valve as its internal wall is twisted as a spiral staircase. Most sharks are viviparous: embryos develop inside the maternal uterus.



## DETRIMENTAL CONDITIONS FACED BY THE SHARKS

RFMOs are becoming increasingly aware of the threatened nature of some sharks and rays and requiring vessels to implement special measures to avoid the capture of certain species and to return bycatch alive to the sea.

Fish that are caught and released may die for several reasons, but the two primary causes are wounding and stress.

The conditions faced by sharks and rays during the different phases of the fishing operations and catch processing are summarized in the drawing below. Apart traumatic handling practices (lifting up by the tail or mechanically dragging on the deck and/or towing), fishes are exposed to detrimental conditions including external and internal damages due to:

**1.** physical contact with other fish in the bunt and with hard objects surrounding it;

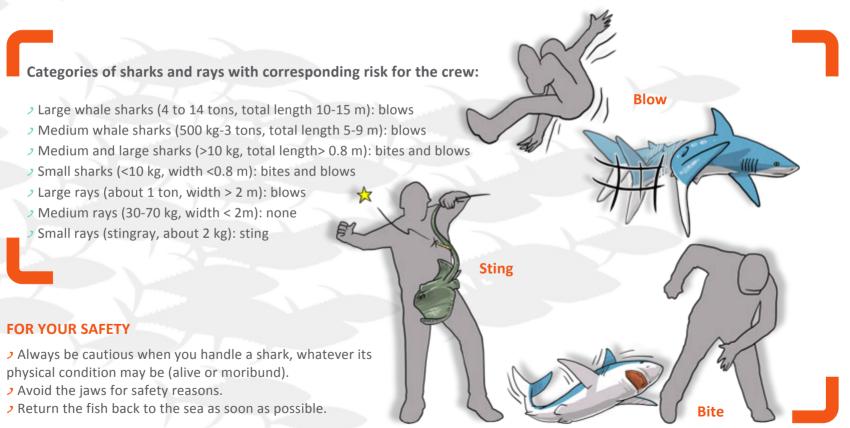
2. the rough harvesting process (in the brail, falling onto the upper and lower decks, entanglement in the net's mesh);

3. removal from the water (lack of oxygen, exposure to the sun and organs crushed because of the weight of gravity).

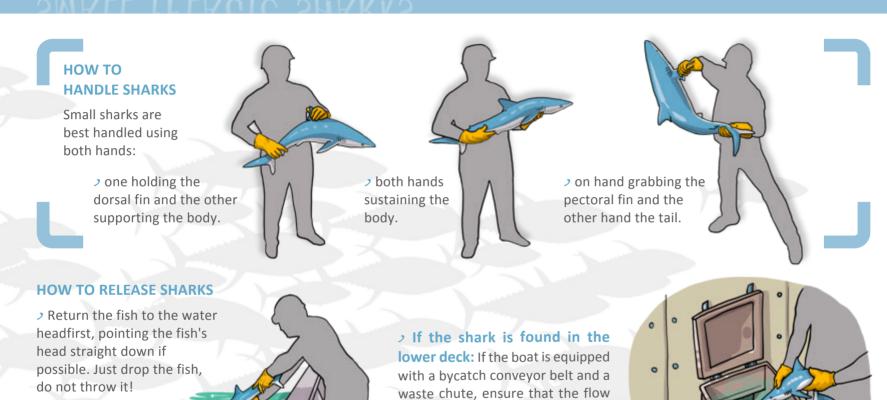


### RISKS TO THE CREW

The several types of sharks and rays encountered during the fishing process pose various degrees of danger to the crew. These ones may suffer injuries by being struck or bitten by large fish and sharks or stung by stingrays. Obviously, differences in procedures are expected according to the size and the shape of the individuals, and solutions will be considered carefully in this manual, on a case-by-case basis.

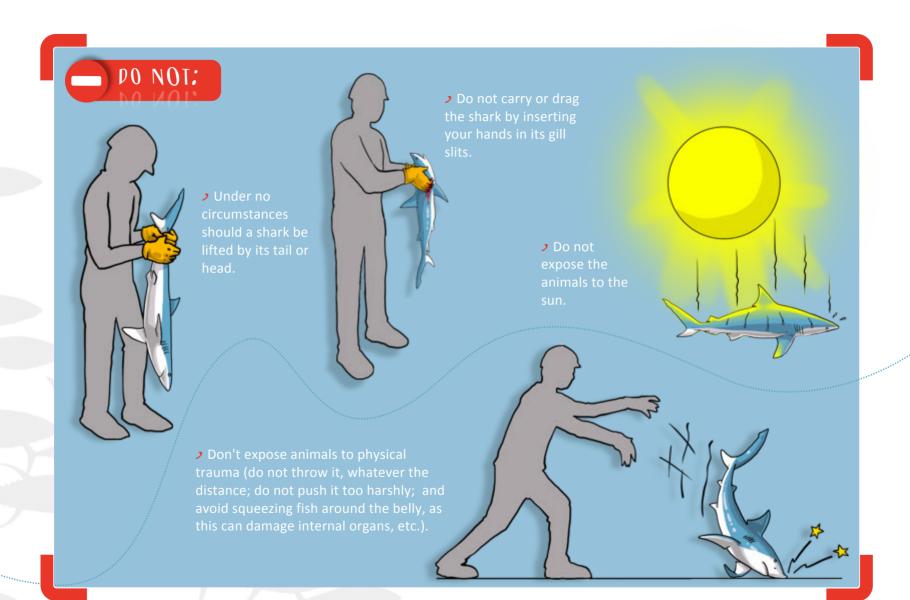


### SMALL PELAGIC SHARKS



If the animal is too big for the waste chute or if there is not such equipment onboard, carry the animal as soon as possible on the upper deck and release it back to the water as described above.

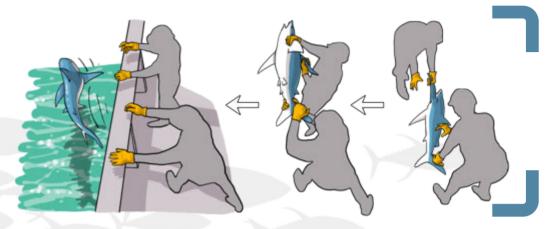
of water is strong enough to evacuate it through the drain pipe.



### MEDIUM PELAGIC SHARKS

#### **HOW TO HANDLE AND RELEASE SHARKS**

Medium sized fish can be handled by two persons: one crew member holds the dorsal fin and the pectoral fin, keeping well away from the head, and the second crew grabs the tail.



#### If you are obliged to delay its release:

- prevent the animal from battering itself on the deck and surrounding hard objects,
- place the animal in the shade and water regularly it,
- Juse a hose placed in the jaw with a moderate flow of water if you want to delay its release.



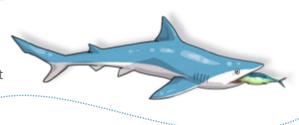
#### **HOW TO CALM DOWN A VIGOUROUS SHARK**

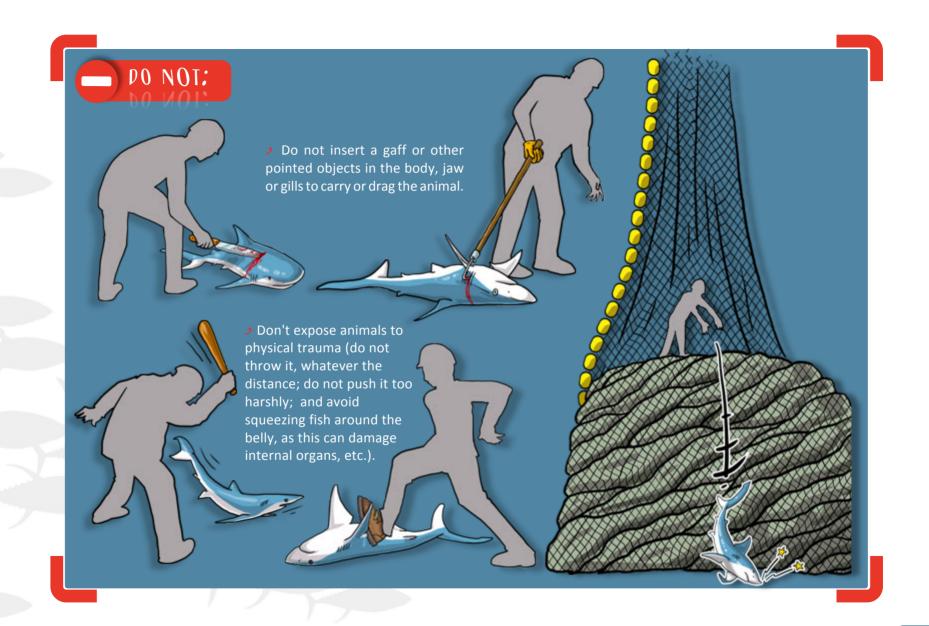
 Cover the shark's eyes with a piece of smooth, wet and dark cloth.
 Never press this against the eyes.



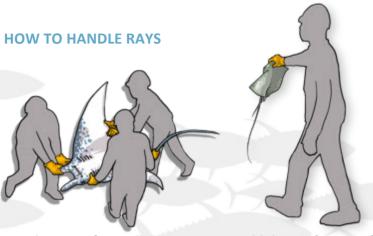
#### **HOW TO PREVENT SHARK BITES**

A dead fish (skipjack) or a big stick placed between the jaws prevents it from biting and will allow it to be handled safely.





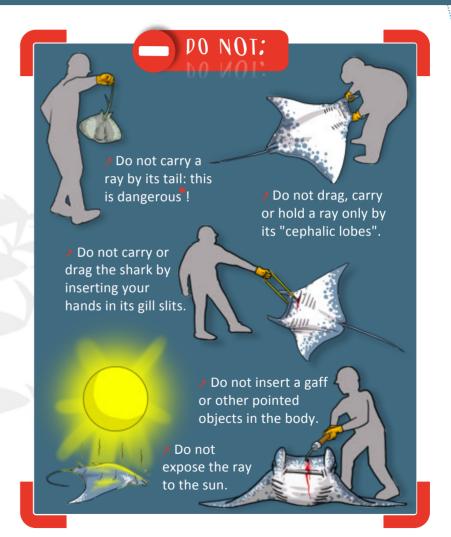
### SMALL AND MEDIUM RAYS



- In the case of a small manta ray, which can be handled by 2 or 3 people, it is recommended to carry it by the side of the wings.
- Hold the ray far away from you in order to avoid lashes of the tail and the contact with the barbs.
- \* The 'stinger' of the stingray is a barbed spine that is located at the base of its tail. Stingrays use their barbs as defensive weapons to protect themselves from sharks and other predators. The Stingray's barb is

covered in a mildly venomous sheath of skin. When the barb is pushed into a foreign body the venom is dispersed. A sting from a stingray is painful regardless it size, but not very harmful. It is better to avoid the rear part of this fish and handle it by the head.





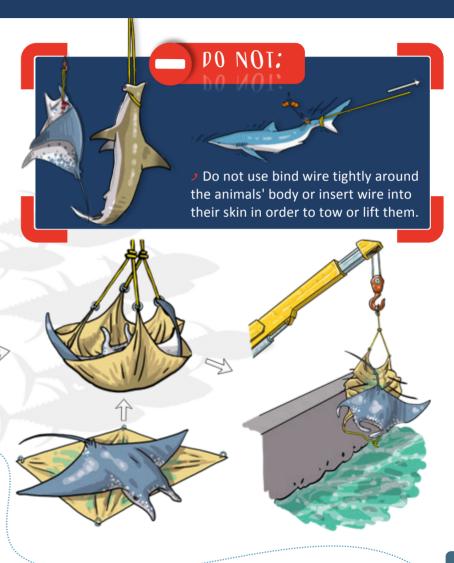
### LARGE ANIMALS

#### **HOW TO RELEASE A LARGE ANIMAL**

Very large fish, like large sharks, mantas or moonfish, can be directly released from the brailer.



Alternatively, they can be returned to the sea using a piece of net or a piece of plastic canvas that can be lifted by the crane. Before each set, the crew must prepare a piece of net (or a piece of canvas) on the deck to be ready to release large animals.



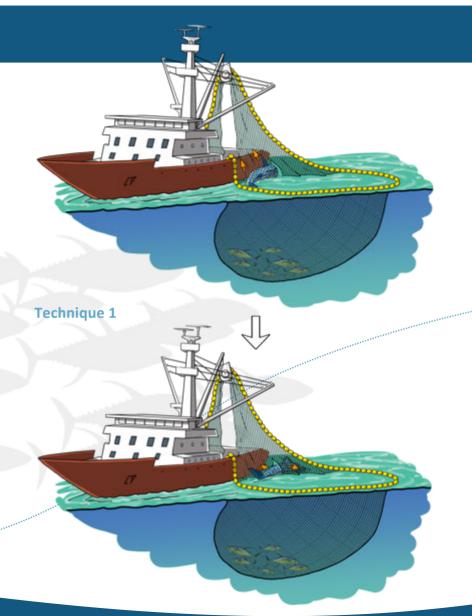
### WHALE SHARK

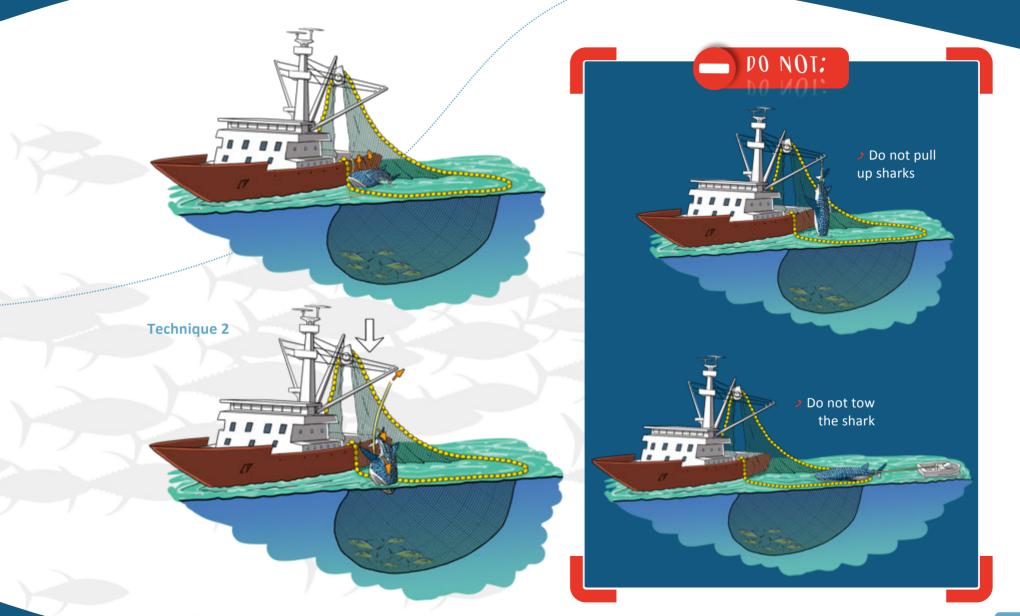
#### **HOW TO RELEASE WHALE SHARKS**

Some skippers experienced years of operation to release whale sharks from the net and sack without harming them. This way, they developed non-lethal techniques. The ones already in place are presented below.

**The first technique** is applied if the whale shark is at the surface and separated from the tunas. Either the shark tears the net by its weight and passes outside or, if the operation presents no danger, a crew member cuts a few meters of the net in front of the mouth of the shark to release it.

For the second technique, the crew in charge of the net hauling operation manages with the winch and the capstan to bring the whale shark close to the hull, to stand the animal on the net and to roll it outside the bunt. A rope placed under the animal and attached to the float line could help rolling the whale shark out of the net.

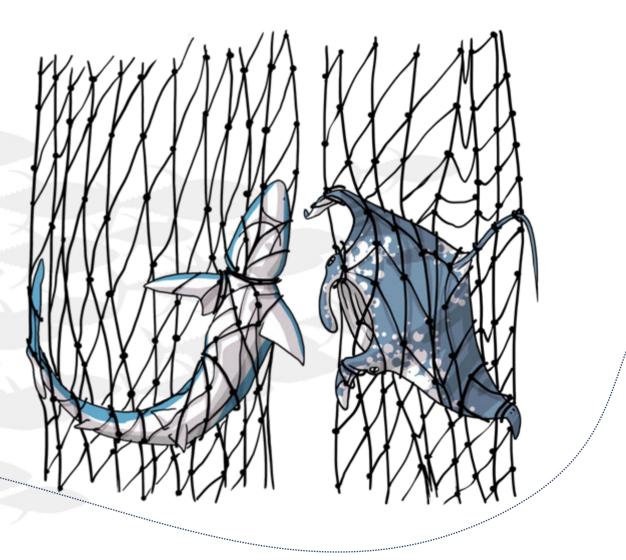




### ENTANGLED INDIVIDUALS

Some sharks tend to spin and roll themselves in the net, these entangled sharks are in most cases still in good condition. If entangled sharks are lifted up with the net towards the power block, this is dangerous to both the sharks and the crew.

- Scan the net as far ahead as possible to spot the sharks as early as possible. It is important to react quickly upon sighting in order to release the animal before it is lifted with the net.
- Ask for the speed of the net reel to be reduced. This will slacken the tension of the net and allow the entangled animal to be carefully removed from the net.
- Avoid tugging or yanking net strongly and, if necessary, use clippers to cut the net.



### SEA TURTLES

Sea turtles can be caught when entangled in the net of the FAD structure or associated with the tuna school in the bunt. So:

- > scan the FAD,
- scan the net as far ahead as possible during the net hauling to spot the sea turtles as early as possible,
- minimise the tension of the net (if necessary, use clippers to cut the net),
- > separate the turtle from the rest of the catch and bycatch.

Xeep the skin and eyes moist by covering the turtle with a moist towel or periodically spraying it with water while it is onboard.

- Raise the hindquarters of the turtle about 20cm off the deck.
  - Keep it in the shade

Did you know that all the sea turtle species are internationally protected?

#### **HOW TO HANDLE AND RELEASE A SEA TURTLE**



Hold the turtle by the side of the shell.



Return the turtle gently to the sea.



Do not place the turtle upside down.Turtles cannot breathe in this position.



PO NOT:

Do not expose the turtle to the sun.



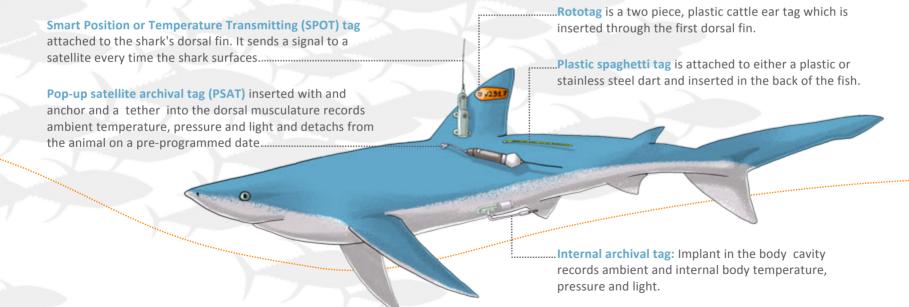
Do not lift them by the flippers.

### WATCH OUT FOR TAGS

Worldwide, several tagging programmes are being conducted to study the migration behaviour of large migratory fish and sea turtles. Numerous types of tags have been deployed from "spaghetti" tags affixed onto the fish to complex electronic tags inserted into the body of the fish or attached externally to fish (and turtles).

Accurate data reporting can provide valuable and useful information about animal populations. In most cases, instructions on how and where to report recaptures appear on the tag. Generally, the date, geographical location, the length (and sex of the animal when it is noticeable) and fishing conditions should be reported. We recommend that if the animal can be returned alive to the water, the tag should be left attached to the animal and information reported only if you have enough time.

In case you find the animal dead, don't lose the tag-it's the proof you'll need to get your reward, and report it directly through a local fisheries agency.









Did you know that sharks, rays and other unwanted species in the catch will die if they are not handled carefully before being returned to the sea?

This manual is dedicated to the skippers and crew of tropical tuna purse seiners. It was developed following observations by scientists during commercial fishing trips and discussions with fishermen.

These handling/release guidelines, voluntary and nonbinding, are intended to promote good handling practices to avoid injuries to the crew when handling sharks and rays (sea turtles and large fish) and to minimize physical trauma and stress of animals in order to improve their post-release survival. It provides "Dos" and "Don'ts" in order to show in an easy way the practices that should be avoided and practices that should be encouraged. This manual also provides basic information on the biology of sharks and rays and a description of the most common species encountered by the crews.

Here we only present some guidelines and suggest some methods that can certainly be adapted by crew. There is no panacea for the problem of bycatch and no single mitigation method was found to be effective at reducing the

no single mitigation method was found to be effective at reducing the mortality of sharks and rays. Mitigation research is by definition an iterative process and complementary actions can be carried out at the different steps of the fishing process (e.g. Attract sharks away from the FAD before or after setting) to reduce the mortality of these animals.





### SCIENTIFIC COMMITTEE EIGHTH REGULAR SESSION

7-15 August 2012 Busan, Republic of Korea

Guidelines for the Safe Release of Encircled Animals, including Whale Sharks

WCPFC-SC8-2012/EB-WP-19

ISG3<sup>1</sup>

<sup>&</sup>lt;sup>1</sup> SC8 Informal Small Group

#### Guidelines for the safe release of encircled animals, including whale sharks

#### Summary

Informal Small Group 3 (ISG3) meeting was held during the WCPFC SC8 in Busan, Korea on 8 August 2012. Fourteen (14) participants participated in the meeting and discussed the development of guideline for the safe release of encircled animals, including whale shark. ISG3 reached the conclusion that it is currently not possible to determine the "best" practical method for the safe release of encircled animals. Additionally, there have been no scientific investigations as to the survival of whale sharks that have been caught or entangled in purse seines. Therefore, ISC3 recommended further research primarily to investigate the survival of encircled animals associated with various release techniques.

#### General principles

- Safety of the crew is the paramount consideration
- When releasing encircled whale sharks, the stress the animal receives should be minimized to the extent possible taking.
- The following possible release methods should be used as general guidelines.
- The effectiveness of the following possible release methods has not been fully evaluated. Further scientific research is necessary in order to investigate survival after the release by various release methods. Therefore, CCMs are encouraged to conduct analysis on methods used by their purse seine vessels. In addition, the WCPFC could initiate a program of satellite tag deployments by experienced observers to assess survival of encircles animals associated with various release techniques.
- The appropriate release method should be chosen in a flexible manner depending on the condition of the particular purse seine set, e.g. the size and orientation of the encircled animal, size of fish in the purse seine set and operation style.

#### Possible release methods

- Cutting net
  - Experience indicates that cutting the vertically (about 3-5 meters) is quick and efficient.
  - Caveat: Possible loss of entire catches and time to repair the net.
- Passive removal or letting sharks go over corks (ref. JPN proposal in WCPFC8-2011-DP-17, see appendix1)
  - Would be easy particularly for vessels with skiff boat
  - The manipulation of cork line is only possible if the vessel concentrates and loads catch using a brailing boom.
  - o Very situation dependent and based on size and orientation of the animal
  - Caveat: If it takes a long time to roll a shark out of the net which may expose the sharks to excessive stress. Possible loss of partial catches during the operation.
- Horizontally pulling sharks by its tail or a Sling Method (not for use with marine mammals, see appendix2)
  - Encircling the caudal peduncle of the shark with a smooth sling (non-abrasive material) that is attached to a heavy line and towboat. A second line is run from the skiff through the sling and back to the skiff. The skiff slowly moves the

- shark's tail/body next to the cork line and is gently led over the cork line. Lowering corks from brailing boom or releasing some corks from attachment to net skiff. Slowly towing shark horizontally by the tail until clear of corks when rope is released and sling falls away.
- Caveat: This procedure could be traumatic although likely less traumatic for small and medium sharks (5-6m maximum). Inappropriate more than 6m fish
- Brailing sharks (keep animals in water)
  - o Could be very easy and quick. Appropriate length is probably less than 3m.
  - Caveat: sharks must be small enough to be scooped by brailing without stress

#### Release methods not recommended

- Vertically lifting sharks by tail because internal organs may be damaged.
- Pulling sharks by a loop hooked around its gill or holes bored into a fin.

### [Appendix 1] proposed by Japan at the SC7 (Guideline for safe and live release of encircled non-target animals during purse seine fishing operation)

a). lead the head to approach nearest cork rope by rolling up the net under the ventral and tail side.	
b). Release cork rope from their head side.  c). Roll up the net of the tail side to run the head on the cork line  d). Control the net carefully to keep whale shark calm down because if they wriggle, their body could be entangled in the net	
e). Wait for escaping from the net themselves (whale shark swim away from the net)	

[Appendix 2] Design and deployment of a release mechanism for mid to small sized whale sharks

