STATISTICS AND STATUS OF JAPANESE TUNA FISHERIES IN THE INDIAN OCEAN, UP TO 2001

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ABSTRACT

In this paper, recent trends of Japanese tuna fisheries in the Indian Ocean up to 2001 are summarized using most recent data available to date (data of 2000 and 2001 are preliminary). In 1999, Japanese longliners achieved 20% reduction in the number of distant water longline vessel. Total fishing effort (the number of hooks) by Japanese longliners in the Indian Oceans which was about 125 million hooks in 1997 and 1998 decreased to 100-110 million in 1999 through 2001 according to the decrease of vessels while the percentages of effort in each Ocean to total has not shown remarkable change. Longline catch for each species in 2001 (2000) was 5,201 (3,783MT) for southern bluefin, 3,009MT (2,478MT) for albacore, 12,823MT (12,956MT) for bigeye and 13,594MT (14,563MT) for yellowfin. In 2001, yellowfin catch was a little larger than that of bigeye as was the recent trend. Regarding to Japanese purse seine fishery, though more than 10 Japanese purse seiners operated in 1991-1993, it decreased year by year to only 2 vessels in 2000 and 2001. Total fishing effort (operation days + searching days) of purse seine increased from 349 days in 1989 to 2393 days in 1992, and decreased drastically to 321 days in 2000 and 262 days in 2001. Nearly 100% of operations were made on the FADs associated school recently. Total purse seine catch in weight of each species in 2001 (2000) was 1,830MT (2,332MT), 603MT (953MT) and 592MT (747MT) for skipjack, yellowfin and bigeye, respectively.

1 - INTRODUCTION

In this paper, recent trend of Japanese tuna fisheries in the Indian Ocean are summarized using most recent data available to date. The fishery statistics used in this paper were provided on the bases of the new IOTC statistical areas, i.e. WEST and EAST Indian Ocean.

In 1999, Japanese longliners achieved 20% reduction in the number of distant water longline vessel. This reduction was a significant change in the Japanese longline history and it should be carefully observed whether the reduction of fleet affects on the Japanese distant water tuna longline fishery.

2 - LONGLINE FISHERY

The latest available longline data is that of 2001 although the data of 2000 and 2001 are preliminary. All catch and effort statistics were compiled using logbook data.

2-1-1. Fishing vessels

Japanese longline fishery is classified into three categories (coastal, offshore and distant water) according to the license and boat size (coastal: less than 20 gross tonnage (GRT), offshore: 20-120GRT, and distant 120-500GRT). Basically, longline vessels of distant water category have been operated in the Indian Ocean. Although some offshore longliners are also allowed their operations in this Ocean, there is no operation by them recently. In the last fifteen years, the number of vessels operated in this Ocean was around 180-250 vessels per year (Table 1), and relatively large in number (224-251) during 1995-1998. In 1999, it decreased to 223 from 242 in 1998, and became less than 200 in 2000 and 2001. This decrease is considered to be caused by the 20% reduction of Japanese longline fleet.

2-1-2. Fishing Effort

Total fishing effort (the number of hooks) by Japanese longliners (including offshore and distant water longliners) in the Indian Oceans was higher, greater than 100 million hooks between 1983 and 1987and gradually decreased to around 60 million hooks between 1990 and 1993 (Fig. 1). Thereafter, the total effort increased again to about 125 million hooks in 1997

and 1998, and decreased to 100–110 million in 1999 through 2001 according to the decrease of vessels. Historically, 20% or less of the total fishing effort was used in the Indian Ocean until 1995 except for 22% -24% in 1983 through 1986 (Fig. 2). After 1997, that percentage exceeded 26% with the peak of 28% in 1997. This recent increase in percentage of fishing effort in the Indian Ocean seems to be attributable to the lower catch of tunas, bigeye tuna in particular, in the eastern Pacific Ocean. Although the total fishing effort decreased in the latest two years as described above, the percentages of effort in each Ocean to total seem not to have changed so much.

Yearly and quarterly distributions of the longline effort in Indian Ocean are shown in Fig. 3 and 4 for 2000 and 2001, respectively. The seasonal pattern of longline operation has been more or less the same in recent years. In the tropical and sub-tropical Indian Ocean north of 30S, the areas off Mozambique, off Somalia, off Indonesia and off West Australia are main fishing grounds. In these areas, concentrations of fishing effort appeared in the first and forth quarters although the seasonal change is not so clear. In the area south of 30S, effort concentration is observed off South Africa in the second and the third quarters, off southwest Australia in the third quarter. The seasonal changes in the distribution of Japanese logline effort in further south (south of 35S) are strongly depended on the national regulation (time/area closure and quota) on southern bluefin tuna. That is, Japanese longliners are allowed to catch southern bluefin from April (or May) to July (or August) in the fishing area off Africa and Tasmania, and from September to the time when their catches fill Japanese quota for this species in Southwest Australia (normally, November or December).

2-1-3. Catch

Information on catch in weight from 1971 to 2001 caught by Japanese longliners in the Indian Ocean was shown in Table 2 (Data of 2000 and 2001 are preliminary), and geographical distributions of catch in 2000 and 2001 for major species were shown in Fig. 5. Total catch includes the catch for southern bluefin tuna, albacore, bigeye, yellowfin, swordfish, striped marlin, blue marlin, black marlin, sailfish, shortbill spearfish, and skipjack. Total catch was kept high during 1983 to 1988 with the highest of about 50,000 MT in 1985. It declined continuously since then to about 19,000 MT in 1991. Total catch increased thereafter as corresponding to the increase in effort and reached to around 47,000MT in the 1997 and 1998, and decreased to 37,000MT in 2000 and 2001. Catch for each species in 2001 (2000) was 5,201 (3,783MT) for southern bluefin, 3,009MT (2,478MT) for albacore, 12,823MT (12,956MT) for bigeye and 13,594MT (14,563MT) for yellowfin. As pointed out by Matsumoto et al. (2000), the proportion of yellowfin in the total catch has been increasing in recent years, and exceeded that of bigeye in 1999. In 2000 also, yellowfin catch was a little larger than that of bigeye. Matsumoto et al. (2000) suggested that this increase in yellowfin catch proportion was probably due to the decrease of the catch of bigeye and shift of the target to yellowfin since comparatively higher effort of Japanese longline vessels was observed in the western Indian Ocean (from off Mozambique to off South Africa), where CPUE of yellowfin is higher than other waters.

3 - PURSE SEINE FISHERY

The latest available data for Japanese purse seine fishery are those for 2001. The catch and effort data in 2001 can be regarded as the nearly final one.

3-1-1. Fishing vessels

Japanese purse seine vessels in the Indian Ocean are 350-700 GRT class (700-1000 carrying capacity). Historical change in the number of vessel was shown in Table 1. More than 10 Japanese purse seiners operated in 1991-1993. It decreased year by year to only 2 vessels in 2000, although the number of purse seiners authorized to operate in the Indian Ocean (excluding the JAMARC research vessel) are 10. In these remained two vessels, one is the research vessel of JAMARC (Japan Marine Fishery Resources Research Center). This retreat of Japanese fleet from the Indian Ocean is related to economic reasons (high operating cost, low price of catch, loss in foreign currency exchange). As the one remained commercial vessel stopped its fishing in the Indian Ocean in 2001, only one research vessel has been operating in 2002.

3-1-2. Fishing Effort

Total fishing effort (operation days + searching days) increased from 349 days in 1989 to 2393 days in 1992, and decreased drastically to 321 days in 2000 and 262 days in 2001 (Table 3). Geographical distribution of Japanese purse seine effort in 2001 was shown in Fig. 6. In the fishing area, nearly 100% of operations were made on the FADs associated school.

3-1-3. Catch

Total catch in weight shows a similar trend as that of effort, that is, increased from about 5,000 MT in 1989 to 45,560 MT in 1992, and decreased steeply to 9,308 MT in 1998 (Table 3). Catch in weight of each species in 2001 (2000) was 1,830MT

(2,332MT), 603MT (953MT) and 592MT (747MT) for skipjack, yellowfin and bigeye, respectively.

3. REFERENCE

MATSUMOTO, T., T. NISHIDA, H. OKAMOTO (2000): Japanese tuna fisheries in the Indian Ocean, up to 1999, IOTC/WPTT/00-07, 11pp.

 Table 1. Number of Japanese boats operated in the Indian Ocean. Data of 2000 for longliner and 2001 for longliner and purse seiner are preliminary.

| Fleet/Year | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 1996 | 1997 | 1998 | 1999 | 2000 | 2001 |
|--------------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|
| Longliner | 272 | 235 | 245 | 216 | 184 | 181 | 206 | 206 | 224 | 251 | 243 | 242 | 223 | 191 | 193 |
| Purse seiner | 1 | 1 | 3 | 4 | 11 | 12 | 11 | 11 | 8 | 5 | 3 | 4 | 3 | 2 | 2 |

 Table 2. Fishing effort and catch in weight (MT) by the Japanese longline fishery in the Indian Ocean (IOTC statistical area), 1971-2001.

 Data of 2000 and 2001 are preliminary. Sets and hooks are in thousand. For abbreviation of each species, species codes of FAO except for SPF (shortbill spearfish) were used. SPF and SFA were combined until 1994 when they were separated. "Total" includes skipjack catch.

| Year | Sets | Hooks | Total | SBF | ALB | BET | YFT | SWO | MLS | BLZ | BLM | SPF | SFA |
|------|-----------|--------|-------|-------|------|-------|-------|------|------|------|-----|-----|-----|
| 1971 | 41 | 96189 | 58037 | 25404 | 3318 | 11186 | 13370 | 1058 | 1045 | 952 | 747 | 823 | |
| 1972 | 34 | 80097 | 48035 | 26686 | 1410 | 8349 | 7884 | 939 | 760 | 914 | 341 | 561 | |
| 1973 | 44 | 82066 | 37586 | 24098 | 1982 | 5161 | 3934 | 817 | 540 | 566 | 210 | 251 | |
| 1974 | 41 | 86575 | 44796 | 26439 | 2793 | 6886 | 4949 | 774 | 1358 | 904 | 414 | 250 | |
| 1975 | 43 | 86567 | 34761 | 18608 | 1262 | 5525 | 6420 | 786 | 908 | 659 | 415 | 155 | |
| 1976 | 35 | 80218 | 32338 | 24682 | 1172 | 2108 | 2778 | 428 | 494 | 304 | 195 | 164 | |
| 1977 | 26 | 61657 | 27353 | 20489 | 405 | 3138 | 2100 | 287 | 539 | 252 | 103 | 38 | |
| 1978 | 28 | 65937 | 33318 | 13263 | 419 | 10904 | 4621 | 915 | 1795 | 949 | 360 | 82 | |
| 1979 | 27 | 66161 | 23184 | 12968 | 393 | 4207 | 3294 | 554 | 1110 | 410 | 172 | 74 | |
| 1980 | 36 | 90615 | 30977 | 18556 | 621 | 5899 | 3236 | 602 | 1106 | 643 | 239 | 70 | |
| 1981 | 35 | 88421 | 31008 | 14335 | 1186 | 7774 | 4915 | 753 | 913 | 805 | 275 | 45 | |
| 1982 | 35 | 88257 | 34832 | 11796 | 1292 | 11394 | 7280 | 980 | 618 | 1098 | 280 | 90 | |
| 1983 | 45 | 116626 | 50103 | 18385 | 1669 | 18332 | 7792 | 1176 | 621 | 1617 | 408 | 101 | |
| 1984 | 45 | 118289 | 44656 | 16392 | 1830 | 14022 | 7903 | 1320 | 990 | 1478 | 620 | 100 | |
| 1985 | 48 | 128438 | 49996 | 15790 | 2280 | 17239 | 9464 | 2164 | 966 | 1487 | 466 | 131 | |
| 1986 | 45 | 123252 | 44269 | 11300 | 2501 | 15757 | 10704 | 1343 | 977 | 1237 | 328 | 119 | |
| 1987 | 40 | 109892 | 40373 | 10972 | 2269 | 15509 | 8308 | 1367 | 673 | 933 | 278 | 61 | |
| 1988 | 34 | 93254 | 35614 | 10039 | 1311 | 12254 | 9255 | 1452 | 285 | 771 | 197 | 47 | |
| 1989 | 30 | 82526 | 24812 | 10050 | 890 | 7701 | 4592 | 954 | 134 | 355 | 109 | 27 | |
| 1990 | 19 | 52576 | 23356 | 6285 | 954 | 8222 | 6336 | 1022 | 112 | 315 | 88 | 22 | |
| 1991 | 22 | 62390 | 19214 | 4720 | 983 | 7768 | 4388 | 895 | 159 | 228 | 61 | 11 | |
| 1992 | 21 | 59284 | 21118 | 5660 | 1778 | 5628 | 5740 | 1728 | 190 | 298 | 80 | 15 | |
| 1993 | 19 | 52337 | 20160 | 2943 | 1281 | 8317 | 5713 | 1420 | 113 | 297 | 68 | 8 | |
| 1994 | 29 | 81547 | 36247 | 3776 | 1787 | 17483 | 9717 | 2588 | 199 | 594 | 71 | 22 | 4 |
| 1995 | 32 | 92014 | 33161 | 3407 | 2039 | 17210 | 8026 | 1687 | 216 | 416 | 95 | 35 | 22 |
| 1996 | 37 | 107630 | 39198 | 4466 | 2413 | 16454 | 12807 | 2107 | 270 | 574 | 63 | 24 | 16 |
| 1997 | 43 | 126031 | 46961 | 4746 | 3233 | 18805 | 15600 | 2772 | 350 | 1169 | 117 | 143 | 24 |
| 1998 | 42 | 123977 | 46930 | 5780 | 3214 | 17125 | 16803 | 2241 | 273 | 1173 | 170 | 131 | 15 |
| 1999 | 37 | 107521 | 38968 | 5032 | 2283 | 13997 | 14662 | 1538 | 282 | 794 | 187 | 124 | 66 |
| 2000 | 34 | 100219 | 36816 | 3783 | 2478 | 12956 | 14563 | 1519 | 321 | 886 | 135 | 145 | 28 |
| 2001 | 37 | 110344 | 36657 | 5201 | 3009 | 12823 | 13594 | 1237 | 136 | 451 | 70 | 105 | 30 |

| Year | Davs F. | Total | SKJ | YFT | ВЕТ | |
|------|---------|-------|-------|-------|------------|--|
| 1985 | 45 | 558 | 315 | 75 | 168 | |
| 1986 | 84 | 864 | 562 | 160 | 142 | |
| 1987 | 170 | 1319 | 937 | 260 | 122 | |
| 1988 | 175 | 2917 | 2250 | 389 | 277 | |
| 1989 | 349 | 4913 | 3449 | 883 | 581 | |
| 1990 | 813 | 15754 | 11187 | 3222 | 1225 | |
| 1991 | 1343 | 22242 | 15877 | 5061 | 1269 | |
| 1992 | 2393 | 45560 | 31573 | 11882 | 1757 | |
| 1993 | 2161 | 44277 | 31309 | 10946 | 1959 | |
| 1994 | 1607 | 29610 | 20090 | 5338 | 4177 | |
| 1995 | 1661 | 24434 | 16077 | 4751 | 3599 | |
| 1996 | 780 | 12281 | 7024 | 3917 | 1330 | |
| 1997 | 623 | 10576 | 6713 | 2612 | 1251 | |
| 1998 | 701 | 8612 | 5748 | 1949 | 915 | |
| 1999 | 483 | 6988 | 4588 | 1501 | 899 | |
| 2000 | 321 | 4042 | 2332 | 953 | 747 | |
| 2001 | 262 | 3027 | 1830 | 603 | <u>592</u> | |

 Table 3. Catch and effort statistics for the Japanese purse seine fishery in the Indian Ocean. The unit of catch and effort are metric ton and days (search and operation days), respectively. Data of 2001 is preliminary.













